



Second Filing of a Previously Filed Document

Company Name: **EXCALIBUR HOLDCO LIMITED**

Company Number: **09876101**



Received for filing in Electronic Format on the: **07/03/2022**

XAZ9K7Q0

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **15/02/2022**

**Return of Allotment of Shares**Company Name: **EXCALIBUR HOLDCO LIMITED**Company Number: **09876101**Received for filing in Electronic Format on the: **07/03/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	29/06/2021	

Class of Shares:	PRIORITY	Number allotted	35000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	240000
	ORDINARY	Aggregate nominal value:	2400

Currency: **GBP**

Prescribed particulars

SHARES CARRY FULL VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO B ORDINARY OR C1 ORDINARY SHARES. ON A DISTRIBUTION OF CAPITAL OR A WINDING UP, A ORDINARY SHARES RANK EQUALLY WITH B ORDINARY AND CL ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAD UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	102857
	ORDINARY	Aggregate nominal value:	1028.57

Currency: **GBP**

Prescribed particulars

SHARES CARRY FULL VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO A ORDINARY OR CL ORDINARY SHARES. ON A DISTRIBUTION OF CAPITAL OR A WINDING UP, B ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND C1 ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAD UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C1	Number allotted	1100
	ORDINARY	Aggregate nominal value:	11

Currency: **GBP**

Prescribed particulars

SHARES CARRY NO VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO A ORDINARY OR B ORDINARY SHARES. ON A DISTRIBUTION OF CAPITAL OR A WINDING UP, C1 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND B ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAD UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C2	Number allotted	79755
	ORDINARY	Aggregate nominal value:	797.55
Currency:	GBP		

Prescribed particulars

SHARES CARRY NO VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO A ORCLINARY OR B ORDINARY SHARES. ON A DISTRIBUTIONOF CAPITAL OR A WINDING UP, C2 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND B ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAID UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C3	Number allotted	470
	ORDINARY	Aggregate nominal value:	470
Currency:	GBP		

Prescribed particulars

SHAREHOLDERS ARE ENTITLED TO EXERCISE 5% OF THE TOTAL VOTÉS AT A GENERAL MEETING PROVIDING THAT.(I) THE TOTÁLBVBTING RIGHTS HELD BY ALL HOLDERS OIC3 SHARES SHALL NEVER EXCEED 20% AND (II) SUCH VOTING RIGHTS SHALL ONLY BY HELD BY THÉ.FIRST FOUR HOLDERS OF 03 SHARES AND THEIR PERMITTED TRANSFEREES UNLESS OTHERWISE DETERMINED BY A MAJORITY OF THE HOLDERS. O THE A SHARES. SHARES ARE ENTITLED TO PAYMENT.OFDIVIDENDS RANKING EQUALLY TO APAYMENTTOA ORDINARYOR B ORDINARY SHARES. ON A DISTRIBUTION OF'CAPITAL OR A WINDING UP, C3 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND 8 ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAID UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PRIORITY	Number allotted	35000
Currency:	GBP	Aggregate nominal value:	350

Prescribed particulars

THE PRIORITY SHARES ARE NON-VOTING AND CARRY NO ENTITLEMENT TO SHARE IN INCOME OR DIVIDENDS. ON A REALISATION (INCLUDING A SALE OR LISTING OR LIQUIDATION EVENT), REDUCTION OF CAPITAL OR OTHERWISE, THE HOLDERS OF PRIORITY SHARES HAVE THE RIGHT TO A SPECIFIC FIXED RETURN CALCULATED IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION) WHICH DEPENDS ON THE EQUITY VALUE OF THE COMPANY ON SUCH REALISATION, REDUCTION OF CAPITAL OR EXIT EVENTS. PRIORITY SHARES RANK AHEAD OF EXISTING ORDINARY SHARES IN THE WATERFALL OF PAYMENTS ON SUCH AN EXIT EVENT

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	459182
		Total aggregate nominal value:	5057.12
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.