



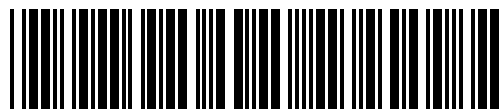
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **EXCALIBUR HOLDCO LIMITED**

Company Number: **09876101**



Received for filing in Electronic Format on the: **15/10/2021**

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Company Name: **EXCALIBUR HOLDCO LIMITED**

Company Number: **09876101**

Confirmation **03/10/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	240000
	ORDINARY	Aggregate nominal value:	2400

Currency: **GBP**

Prescribed particulars

SHARES CARRY FULL VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO B ORDINARY OR C1 ORDINARY SHARES. ON A DISTRIBUTION OF CAPITAL OR A WINDING UP, A ORDINARY SHARES RANK EQUALLY WITH B ORDINARY AND CL ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAD UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	102857
	ORDINARY	Aggregate nominal value:	1028.57

Currency: **GBP**

Prescribed particulars

SHARES CARRY FULL VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO A ORDINARY OR CL ORDINARY SHARES. ON A DISTRIBUTION OF CAPITAL OR A WINDING UP, B ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND C1 ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAD UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C1	Number allotted	1100
	ORDINARY	Aggregate nominal value:	11

Currency: **GBP**

Prescribed particulars

SHARES CARRY NO VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO A ORDINARY OR B ORDINARY SHARES. ON A DISTRIBUTION OF CAPITAL OR A WINDING UP, C1 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND B ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAD UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C2	Number allotted	79755
	ORDINARY	Aggregate nominal value:	797.55

Currency: **GBP**

Prescribed particulars

SHARES CARRY NO VOTING RIGHTS. SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO A ORCLINARY OR B ORDINARY SHARES. ON A DISTRIBUTIONOF CAPITAL OR A WINDING UP, C2 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND B ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAID UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C3	Number allotted	470
	ORDINARY	Aggregate nominal value:	470

Currency: **GBP**

Prescribed particulars

SHAREHOLDERS ARE ENTITLED TO EXERCISE 5% OF THE TOTAL VOTÉS AT A GENERAL MEETING PROVIDING THAT.(I) THE TOTÁLVBTING RIGHTS HELD BY ALL HOLDERS OIC3 SHARES SHALL NEVER EXCEED 20% AND (II) SUCH VOTING RIGHTS SHALL ONLY BY HELD BY THÉ.FIRST FOUR HOLDERS OF 03 SHARES AND THEIR PERMITTED TRANSFEREES UNLESS OTHERWISE DETERMINED BY A MAJORITY OF THE HOLDERS. O THE A SHARES. SHARES ARE ENTITLED TO PAYMENT.OFDIVIDENDS RANKING EQUALLY TO APAYMENTTOA ORDINARYOR B ORDINARY SHARES. ON A DISTRIBUTION OF'CAPITAL OR A WINDING UP, C3 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY AND 8 ORDINARY SHARES AND ARE ENTITLED TO THE AMOUNT PAID UP ON THE SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PRIORITY	Number allotted	35000
Currency:	GBP	Aggregate nominal value:	350

Prescribed particulars

THE PRIORITY SHARES ARE NON-VOTING AND CARRY NO ENTITLEMENT TO SHARE IN INCOME OR DIVIDENDS. ON A REALISATION (INCLUDING A SALE OR LISTING OR LIQUIDATION EVENT), REDUCTION OF CAPITAL OR OTHERWISE, THE HOLDERS OF PRIORITY SHARES HAVE THE RIGHT TO A SPECIFIC FIXED RETURN CALCULATED IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION) WHICH DEPENDS ON THE EQUITY VALUE OF THE COMPANY ON SUCH REALISATION, REDUCTION OF CAPITAL OR EXIT EVENTS. PRIORITY SHARES RANK AHEAD OF EXISTING ORDINARY SHARES IN THE WATERFALL OF PAYMENTS ON SUCH AN EXIT EVENT

Statement of Capital (Totals)

Currency: **GBP**

Total number of shares: **459182**

Total aggregate nominal value: **5057.12**

Total aggregate amount **0**

unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **102857 B ORDINARY shares held as at the date of this confirmation statement**

Name: **DMGV LIMITED**

Shareholding 2: **500 C1 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROLAND BRYAN**

Shareholding 3: **34396 C2 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROLAND BRYAN**

Shareholding 4: **10 C3 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROLAND BRYAN**

Shareholding 5: **150 C1 ORDINARY shares held as at the date of this confirmation statement**

Name: **KAREN KEMBLE-DIAZ**

Shareholding 6: **12898 C2 ORDINARY shares held as at the date of this confirmation statement**

Name: **KAREN KEMBLE-DIAZ**

Shareholding 7: **110 C3 ORDINARY shares held as at the date of this confirmation statement**

Name: **KAREN KEMBLE-DIAZ**

Shareholding 8: **300 C1 ORDINARY shares held as at the date of this confirmation statement**

Name: **COLIN TENWICK**

Shareholding 9: **8599 C2 ORDINARY shares held as at the date of this confirmation statement**

Name: **COLIN TENWICK**

Shareholding 10: **150 C3 ORDINARY shares held as at the date of this confirmation statement**

Name: **COLIN TENWICK**

Shareholding 11: **4299 C2 ORDINARY shares held as at the date of this confirmation statement**

Name: **STEPHANIE POULSON**

Shareholding 12:	14389 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	INTERTRUST EMPLOYEE BENEFIT TRUST LIMITED
Shareholding 13:	150 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	INTERTRUST EMPLOYEE BENEFIT TRUSTEE LIMITED
Shareholding 14:	5174 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	DANIEL MARTIN
Shareholding 15:	200 C3 ORDINARY shares held as at the date of this confirmation statement
Name:	DANIEL MARTIN
Shareholding 16:	240000 A ORDINARY shares held as at the date of this confirmation statement
Name:	EXPONENT PRIVATE EQUITY PARTNERS III (SPV), LP
Shareholding 17:	14700 PRIORITY shares held as at the date of this confirmation statement
Name:	ROLAND BRYAN
Shareholding 18:	5390 PRIORITY shares held as at the date of this confirmation statement
Name:	KAREN KEMBLE-DIAZ
Shareholding 19:	3640 PRIORITY shares held as at the date of this confirmation statement
Name:	COLIN TENWICK
Shareholding 20:	2310 PRIORITY shares held as at the date of this confirmation statement
Name:	STEPHANIE POULSON
Shareholding 21:	2310 PRIORITY shares held as at the date of this confirmation statement
Name:	DANIEL MARTIN
Shareholding 22:	6650 PRIORITY shares held as at the date of this confirmation statement
Name:	INTERTRUST EMPLOYEE BENEFIT TRUST LIMITED

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor