

**Return of Allotment of Shares**Company Name: **Techspert.io Ltd**Company Number: **09874279**Received for filing in Electronic Format on the: **21/12/2022**

XBJBS81M

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>17/11/2022</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>334</b>
	<b>0.0001 GBP</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0</b>
		Amount unpaid:	<b>0.0001</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	DEFERRED	Number allotted	18797
	ORDINARY	Aggregate nominal value:	1.8797
	0.0001		
	GBP		
Currency:	GBP		

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF ALL GENERAL MEETINGS. (B) THE DEFERRED SHARES MAY BE BOUGHT BY THE COMPANY, OR ANY NAMED PERSON, AT ANY TIME AT THE COMPANY'S OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER(S) WITHOUT OBTAINING THE SANCTION OF THE HOLDER(S) FOR AN AGGREGATE SUM OF ?0.01. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE DEFERRED SHARES BEAR NO OTHER RIGHTS.

Class of Shares:	ORDINARY	Number allotted	320603
	0.0001	Aggregate nominal value:	32.0603
	GBP		
Currency:	GBP		

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS AT THE RATE OF ONE VOTE PER ORDINARY SHARE. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	128371
	A	Aggregate nominal value:	12.8371
	PREFERRED		
	0.0001		
	GBP		
Currency:	GBP		

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS AT THE RATE OF ONE VOTE PER ORDINARY SHARE. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>205252</b>
	<b>B</b>	Aggregate nominal value:	<b>20.5252</b>
	<b>PREFERRED</b>		
	<b>0.0001</b>		
	<b>GBP</b>		

Currency: **GBP**

Prescribed particulars

**(A) THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS AT THE RATE OF ONE VOTE PER ORDINARY SHARE. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>673023</b>
		Total aggregate nominal value:	<b>67.3023</b>
		Total aggregate amount unpaid:	<b>28.744329</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.