

**Return of Allotment of Shares**Company Name: **Techspert.io Ltd**Company Number: **09874279**Received for filing in Electronic Format on the: **21/12/2022**

XBJBRX7F

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/09/2022	

Class of Shares:	ORDINARY	Number allotted	21
	0.0001 GBP	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0.0001

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	18797
	ORDINARY	Aggregate nominal value:	1.8797
	0.0001		
	GBP		
Currency:	GBP		

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF ALL GENERAL MEETINGS. (B) THE DEFERRED SHARES MAY BE BOUGHT BY THE COMPANY, OR ANY NAMED PERSON, AT ANY TIME AT THE COMPANY'S OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER(S) WITHOUT OBTAINING THE SANCTION OF THE HOLDER(S) FOR AN AGGREGATE SUM OF ?0.01. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE DEFERRED SHARES BEAR NO OTHER RIGHTS.

Class of Shares:	ORDINARY	Number allotted	320269
	0.0001	Aggregate nominal value:	32.0269
	GBP		
Currency:	GBP		

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS AT THE RATE OF ONE VOTE PER ORDINARY SHARE. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	128371
	A	Aggregate nominal value:	12.8371
	PREFERRED		
	0.0001		
	GBP		
Currency:	GBP		

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS AT THE RATE OF ONE VOTE PER ORDINARY SHARE. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	205252
	B	Aggregate nominal value:	20.5252
	PREFERRED		
	0.0001		
	GBP		

Currency: **GBP**

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS AT THE RATE OF ONE VOTE PER ORDINARY SHARE. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, TO THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF ?1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, TO EACH OF THE HOLDERS OF SERIES A PREFERRED SHARES, THE GREATER OF (I) THEIR RESPECTIVE PREFERENCE AMOUNT, OR (II) THE AMOUNT THAT WOULD BE RECEIVED HAD SUCH SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT; (3) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	672689
		Total aggregate nominal value:	67.2689
		Total aggregate amount unpaid:	28.710929

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.