MONDAY



LD1 19/03/2018

COMPANIES HOUSE

#343

PRIVATE & CONFIDENTIAL

BOMBARDIER TRANSPORTATION (INVESTMENT) UK LIMITED (the Company) Company Number 09863932

SOLVENCY STATEMENT

(Dated 19 MARCH 2018)

The following solvency statement is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on ________2018 in compliance with The Companies (Reduction of Share Capital) Order 2008.

We, being all of the Directors of the Company, each hereby confirm that:

- (a) we have formed the opinion that, as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) we have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by all of the Directors of the Company as at the date of this statement.

[Signatures on next page]

Alain Bellemare

Laurent Troger

Daniel Desjardins

Birgit Genilla Nordström

Curr Tromassin

Kim Thomassin

Alessandro Zoratti

Sophie Lussier