

**Return of Allotment of Shares**Company Name: **BOMBARDIER TRANSPORTATION (INVESTMENT) UK LIMITED**Company Number: **09863932**Received for filing in Electronic Format on the: **25/09/2017**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/09/2017

Class of Shares:	B ORDINARY	Number allotted	700
Currency:	EUR	Nominal value of each share	0.01
		Amount paid:	73636.93
		Amount unpaid:	0

Non-cash consideration

THE CONSIDERATION FOR THE ISSUANCE FOR 700 B ORDINARY SHARES TO BOMBARDIER UK HOLDING LIMITED WILL BE SATISFIED THROUGH THE CONTRIBUTION OF A RECEIVABLE OF AN AMOUNT OF THE EURO EQUIVALENT OF US\$61,545,749.00, BEING €51,545,853.43 AS AT 22 SEPTEMBER 2017, IN ACCORDANCE WITH A CONTRIBUTION AGREEMENT DATED 22 SEPTEMBER 2017 AND ENTERED INTO BETWEEN BOMBARDIER UK HOLDING LIMITED AND BOMBARDIER TRANSPORTATION (INVESTMENT) UK LIMITED.

Class of Shares:	CONVERTIBLE	Number allotted	180
Currency:	EUR	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	CONVERTIBLE	Number allotted	60
Currency:	EUR	Nominal value of each share	0.01
		Amount paid:	0.01

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: CONVERTIBLE

Number allotted 60

Currency: EUR

Nominal value of each share 0.01

Amount paid: 0.01

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1400700
	ORDINARY	Aggregate nominal value:	14007

Currency: **EUR**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, SUBJECT TO THE PREFERENTIAL RIGHTS TO CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) OF THE CONVERTIBLE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CONVERTIBLE	Number allotted	600300
Currency:	EUR	Aggregate nominal value:	6003

Prescribed particulars

THE CONVERTIBLE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THEY HAVE PREFERENTIAL RIGHTS ON CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) OVER THE B ORDINARY SHARES. THEY ARE CONVERTIBLE INTO C ORDINARY SHARES AT THE OPTION OF THE SHAREHOLDER AND REDEEMABLE AT THE OPTION OF THE COMPANY.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	2001000
		Total aggregate nominal value:	20010
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.