

**Return of Allotment of Shares**Company Name: **TRIBO TECHNOLOGIES LTD**Company Number: **09834115**Received for filing in Electronic Format on the: **31/05/2022**

XB55YYE8

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
04/05/2022To
04/05/2022**Class of Shares: SEED**Currency: **GBP**

Number allotted	330
Nominal value of each share	0.001
Amount paid:	60.56167
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: SEEDCurrency: **GBP**

Number allotted	3798
Nominal value of each share	0.001
Amount paid:	60.561682
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	235462
Currency:	GBP	Aggregate nominal value:	235.46

Prescribed particulars

THE ORDINARY SHARES SHALL HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND RIGHTS TO DIVIDENDS. ON A DISTRIBUTION OF ASSETS, A LIQUIDATION, DISSOLUTION, WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE HOLDERS OF THE SEEDS SHARES AN AMOUNT EQUAL TO THE HIGHER OF: (A) THE ACQUISITION AMOUNT OF THE SEED SHARES AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ACQUISITION AMOUNT, THEN SUCH SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SEED SHARES PRO RATA TO THE ACQUISITION AMOUNT IN RELATION TO THE SEED SHARES THEY HOLD; AND (B) THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE SEED SHARES IF THE SURPLUS ASSETS WERE DISTRIBUTED AMONG ALL SHAREHOLDERS AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE; AND NEXT, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SHARES HELD BY THEM. ON A SHARE SALE, THE PROCEEDS OF SALE SHALL, BE DISTRIBUTED FIRST IN PAYING TO THE HOLDERS OF THE SEED SHARES AN AMOUNT EQUAL TO THE HIGHER OF: (A) THE ACQUISITION AMOUNT IN RELATION TO THOSE SEED SHARES AND IF THERE ARE INSUFFICIENT PROCEEDS OF SALE TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ACQUISITION AMOUNT, THE PROCEEDS OF SALE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SEED SHARES PRO RATA TO THE ACQUISITION AMOUNT IN RELATION TO THE SEED SHARES THEY HOLD; AND (B) THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE SEED SHARES IF THE PROCEEDS OF SALE WERE DISTRIBUTED AMONG ALL SHAREHOLDERS AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE; AND NEXT, THE BALANCE OF THE PROCEEDS OF SALE (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SHARES HELD BY THEM.

Class of Shares:	SEED	Number allotted	49373
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Currency: **GBP**

Aggregate nominal value: **49.37**

Prescribed particulars

THE SEED SHARES SHALL HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND RIGHTS TO DIVIDENDS. ON A DISTRIBUTION OF ASSETS, A LIQUIDATION, DISSOLUTION, WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE HOLDERS OF THE SEEDS SHARES AN AMOUNT EQUAL TO THE HIGHER OF: (A) THE ACQUISITION AMOUNT OF THE SEED SHARES AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ACQUISITION AMOUNT, THEN SUCH SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SEED SHARES PRO RATA TO THE ACQUISITION AMOUNT IN RELATION TO THE SEED SHARES THEY HOLD; AND (B) THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE SEED SHARES IF THE SURPLUS ASSETS WERE DISTRIBUTED AMONG ALL SHAREHOLDERS AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE. ON A SHARE SALE, THE PROCEEDS OF SALE SHALL, BE DISTRIBUTED FIRST IN PAYING TO THE HOLDERS OF THE SEED SHARES AN AMOUNT EQUAL TO THE HIGHER OF: (A) THE ACQUISITION AMOUNT IN RELATION TO THOSE SEED SHARES AND IF THERE ARE INSUFFICIENT PROCEEDS OF SALE TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ACQUISITION AMOUNT, THE PROCEEDS OF SALE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SEED SHARES PRO RATA TO THE ACQUISITION AMOUNT IN RELATION TO THE SEED SHARES THEY HOLD; AND (B) THE AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE SEED SHARES IF THE PROCEEDS OF SALE WERE DISTRIBUTED AMONG ALL SHAREHOLDERS AS IF THE ORDINARY SHARES AND THE SEED SHARES REPRESENTED A SINGLE CLASS OF SHARE. ANY HOLDER OF FULLY PAID SEED SHARES MAY AT ANY TIME CONVERT ALL OF THE FULLY PAID SEED SHARES HELD BY IT INTO THE SAME NUMBER OF FULLY PAID ORDINARY SHARES BY NOTICE IN WRITING GIVEN TO THE COMPANY SIGNED BY OR ON BEHALF OF THE HOLDER(S) OF SEED SHARES WISHING TO EFFECT SUCH CONVERSION (A CONVERSION NOTICE) SUBJECT TO PROPORTIONAL ADJUSTMENTS OF SHARE SPLITS, DIVIDENDS OR RECAPITALISATIONS. THE CONVERSION SHALL TAKE EFFECT IMMEDIATELY UPON THE DATE OF DELIVERY OF THE CONVERSION NOTICE TO THE COMPANY (OR, IF LATER, AS SPECIFIED IN THE CONVERSION NOTICE) AT WHICH TIME THE COMPANY AND THE MEMBERS SHALL DO ALL ACTS NECESSARY TO PROCURE THAT CONVERSION. ANY HOLDER OF SEED SHARES WHO SERVES A CONVERSION NOTICE SHALL DELIVER THE CERTIFICATE(S) FOR THOSE SHARES (OR AN INDEMNITY IN A FORM REASONABLY SATISFACTORY TO THE BOARD) ON OR BEFORE THE DATE OF CONVERSION. THE COMPANY SHALL ISSUE CERTIFICATES FOR THE ORDINARY SHARES ARISING ON CONVERSION WITHIN FIVE DAYS OF THE DATE OF CONVERSION. ALL THE SEED SHARES

THEN IN ISSUE SHALL CONVERT AUTOMATICALLY INTO FULLY PAID ORDINARY SHARES WITHOUT THE DELIVERY OF A CONVERSION NOTICE WITH LEAD INVESTOR CONSENT, OR UPON THE CLOSING OF AN IPO. THE ORDINARY SHARES ARISING ON CONVERSION SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE ISSUED ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	284835
		Total aggregate nominal value:	284.83
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.