

**Return of Allotment of Shares**Company Name: **CARACAL GOLD PLC**Company Number: **09829720**Received for filing in Electronic Format on the: **11/08/2023**

XC9NQD3E

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/07/2023	13/07/2023

Class of Shares:	ORDINARY	Number allotted	117000000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.003
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2129311924
Currency:	GBP	Aggregate nominal value:	2129311.924

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE GENERAL MEETING. ONE SHARE CARRIES ONE VOTE. FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING-UP).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2129311924
		Total aggregate nominal value:	2129311.924
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.