

Company number: 09818395

PUBLIC LIMITED COMPANY
RESOLUTIONS
of
ONCIMMUNE HOLDINGS PLC
(the "Company")
(passed on 26 February 2024)

SATURDAY



At the Annual General Meeting of the Company held at the offices of Singer Capital Markets, 1 Bartholomew Lane, London, EC2N 2AX on Monday 26 February 2024 at 10.00 a.m. the following resolutions were passed, of which the resolutions numbered 1-3 were passed as ordinary resolutions and resolution number 4 was passed as a special resolution.

ORDINARY RESOLUTIONS

1. To appoint Martin Gouldstone as a director of the Company in accordance with the Company's articles of association.
2. To appoint Sally Waterman as a director of the Company in accordance with the Company's articles of association.
3. That, in substitution for all subsisting authorities to the extent unused and in accordance with s.551 of the Companies Act 2006 (the "Act"), the Directors be generally and unconditionally authorised to allot equity securities (as defined by s.560 of the Act) up to an aggregate nominal amount of £247,140.49 (representing approximately 33% of the nominal value of the issued share capital of the Company as at 1 February 2024) provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the date of the next annual general meeting of the Company save that the Company may, before such expiry, make offers or agreements which would or might require equity securities to be allotted and the Directors may allot equity securities in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

SPECIAL RESOLUTION

4. That, subject to the passing of resolution 3, the Directors be authorised to allot equity securities (as defined in s.560 of the Act) for cash under the authority conferred by that resolution and/or to sell ordinary shares held by the Company as treasury shares as if s.561 of the Act did not apply to any such allotment or sale, provided that such authority shall be limited to:
 - a) the allotment of equity securities in connection with an offer of equity securities to the holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in or under the laws of any territory or the requirements of any regulatory body or stock exchange; and
 - b) the allotment of equity securities or sale of treasury shares (otherwise than pursuant to paragraph (a) above) to any person up to an aggregate nominal amount of

£111,213.22 (representing approximately 15% of the nominal value of the issued share capital of the Company as at 1 February 2024).

The authority granted by this resolution will expire at the conclusion of the Company's next annual general meeting, save that the Company may, before such expiry make offers or agreements which would or might require equity securities to be allotted (or treasury shares to be sold) after the authority expires and the Directors may allot equity securities (or sell treasury shares) in pursuance of any such offer or agreement as if the authority had not expired.



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Martin Gouldstone, Director