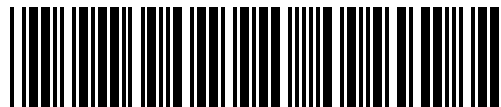


**Return of Allotment of Shares**Company Name: **ABLATUS THERAPEUTICS LIMITED**Company Number: **09812865**Received for filing in Electronic Format on the: **17/09/2021**

XAD83DNZ

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 15/09/2021 | 16/09/2021 |

| | | | |
|-------------------------|-------------------|-----------------------------|----------------|
| Class of Shares: | B ORDINARY | Number allotted | 19379 |
| Currency: | GBP | Nominal value of each share | 0.00001 |
| | | Amount paid: | 1.29 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-------------------|-----------------------------|----------------|
| Class of Shares: | A ORDINARY | Number allotted | 174419 |
| Currency: | GBP | Nominal value of each share | 0.00001 |
| | | Amount paid: | 1.29 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | A | Number allotted | 1205384 |
| | ORDINARY | Aggregate nominal value: | 12.05384 |

Currency: **GBP**

Prescribed particulars

EACH A ORDINARY SHARE CARRIES ONE VOTE, RANKS EQUALLY WITH THE ORDINARY SHARES AND B ORDINARY SHARES AS RESPECTS DIVIDENDS AND IS NOT REDEEMABLE. AS RESPECTS PARTICIPATION IN ANY DISTRIBUTION OR RETURN OF CAPITAL (INCLUDING ON A WINDING UP), EACH A ORDINARY SHARE RANKS EQUALLY WITH THE ORDINARY SHARES AND B ORDINARY SHARES PROVIDED THAT THE ASSETS TO BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL BE ALLOCATED BETWEEN THEMSELVES IN ACCORDANCE WITH ARTICLE 3.8.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 135703 |
| | ORDINARY | Aggregate nominal value: | 1.35703 |

Currency: **GBP**

Prescribed particulars

EACH B ORDINARY SHARE CARRIES ONE VOTE, RANKS EQUALLY WITH THE ORDINARY SHARES AND A ORDINARY SHARES AS RESPECTS DIVIDENDS AND IS NOT REDEEMABLE. AS RESPECTS PARTICIPATION IN ANY DISTRIBUTION OR RETURN OF CAPITAL (INCLUDING ON A WINDING UP), EACH B ORDINARY SHARE RANKS EQUALLY WITH THE ORDINARY SHARES AND A ORDINARY SHARES PROVIDED THAT THE ASSETS TO BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL BE ALLOCATED BETWEEN THEMSELVES IN ACCORDANCE WITH ARTICLE 3.8.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 2102524 |
| | SHARES | Aggregate nominal value: | 21.02524 |

Currency: **GBP**

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE, RANKS EQUALLY WITH THE OTHER ORDINARY SHARES IN ALL RESPECTS, INCLUDING AS TO PARTICIPATION IN ANY DISTRIBUTION, AS RESPECTS DIVIDENDS AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) AND IS NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 3443611 |
| | | Total aggregate nominal value: | 34.43611 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.