

**Return of Allotment of Shares**Company Name: **XENZONE GROUP LIMITED**Company Number: **09795273**Received for filing in Electronic Format on the: **26/05/2020**

X95UTKE8

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/05/2020

Class of Shares: B ORDINARYCurrency: **GBP**Number allotted **41038**Nominal value of each share **0.0001**Amount paid: **0.012137**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	367929
	ORDINARY	Aggregate nominal value:	36.7929

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - NO RIGHT TO RECEIVE NOTICE OF, ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY OR TO VOTE ON A WRITTEN RESOLUTION CIRCULATED TO THOSE MEMBERS ELIGIBLE TO VOTE AT GENERAL MEETINGS OF THE COMPANY. DIVIDEND RIGHTS - NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION. DISTRIBUTION RIGHTS ON A WINDING UP - SUBJECT TO ANY LOCK-UP, THE REALISATION VALUE SHALL BE ALLOCATED AS FOLLOWS: (A) IF THE REALISATION VALUE IS LESS THAN OR EQUAL TO THE EQUITY HURDLE, IN PAYING THE REALISATION VALUE TO THE A ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY; OR (B) IF THE REALISATION VALUE IS GREATER THAN THE EQUITY HURDLE, (I) FIRST, IN RELATION TO THE AMOUNT OF THE REALISATION VALUE UP TO AND INCLUDING THE EQUITY HURDLE, IN PAYING SUCH AMOUNT TO THE A ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY; (II) SECOND, THE AGGREGATE MANAGEMENT PERCENTAGE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE VESTED B ORDINARY SHARES IN ISSUE ON THE DATE OF THE REALISATION AND EACH MANAGEMENT PERCENTAGE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE RELEVANT TRANCHE OF VESTED B ORDINARY SHARES IN ISSUE ON THE DATE OF THE REALISATION PRO RATA TO THEIR HOLDINGS OF THE RELEVANT TRANCHE OF VESTED B ORDINARY SHARES; AND (III) THIRDLY, THE REMAINING BALANCE OF THE REALISATION VALUE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF A ORDINARY SHARES IN ISSUE ON THE DATE OF THE REALISATION. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	100

Prescribed particulars

VOTING RIGHTS - EACH OF THE HOLDERS OF A ORDINARY SHARES (AS THE CASE MAY BE) SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AT, GENERAL

MEETINGS OF THE COMPANY. ONLY THE HOLDERS OF A ORDINARY SHARES SHALL BE ENTITLED TO VOTE AT GENERAL MEETINGS OF THE COMPANY, WHERE ON A SHOW OF HANDS EVERY HOLDER OF A ORDINARY SHARES, WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EVERY HOLDER OF A ORDINARY SHARES SO PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM. DIVIDEND RIGHTS - PROFITS AVAILABLE FOR DISTRIBUTION WITHIN THE MEANING OF THE COMPANIES ACTS SHALL BE APPORTIONED AMONGST THE HOLDERS OF A ORDINARY SHARES IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY. DISTRIBUTION RIGHTS ON A WINDING UP - SUBJECT TO ANY LOCK-UP, THE REALISATION VALUE SHALL BE ALLOCATED AS FOLLOWS: (A) IF THE REALISATION VALUE IS LESS THAN OR EQUAL TO THE EQUITY HURDLE, IN PAYING THE REALISATION VALUE TO THE A ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY; OR (B) IF THE REALISATION VALUE IS GREATER THAN THE EQUITY HURDLE, (I) FIRST, IN RELATION TO THE AMOUNT OF THE REALISATION VALUE UP TO AND INCLUDING THE EQUITY HURDLE, IN PAYING SUCH AMOUNT TO THE A ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY; (II) SECOND, THE AGGREGATE MANAGEMENT PERCENTAGE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE VESTED B ORDINARY SHARES IN ISSUE ON THE DATE OF THE REALISATION AND EACH MANAGEMENT PERCENTAGE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE RELEVANT TRANCHE OF VESTED B ORDINARY SHARES IN ISSUE ON THE DATE OF THE REALISATION PRO RATA TO THEIR HOLDINGS OF THE RELEVANT TRANCHE OF VESTED B ORDINARY SHARES; AND (III) THIRDLY, THE REMAINING BALANCE OF THE REALISATION VALUE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF A ORDINARY SHARES IN ISSUE ON THE DATE OF THE REALISATION. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1367929
		Total aggregate nominal value:	136.7929
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.