

Return of Allotment of Shares

Company Name: ALCUMUS GROUP LIMITED

Company Number: 09793309

Y7G6GNK

Received for filing in Electronic Format on the: 09/10/2018

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 28/09/2018

Class of Shares: 'C2' Number allotted 2950

ORDINARY Nominal value of each share 0.01

Currency: GBP Amount paid: 1.69

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 1177147

ORDINARY Aggregate nominal value: 11771.47

Currency: GBP

Prescribed particulars

EQUAL RIGHTS IN RESPECT OF VOTING. EQUAL RIGHTS IN RESPECT OF DIVIDENDS. SHARES RANK IN PRIORITY ABOVE THE A, B1, B2, C1 & C2 CLASSES. THE SHARES ARE NOT REDEEMABLE

Class of Shares: B1 Number allotted 16266

ORDINARY Aggregate nominal value: 3253.2

Currency: GBP

Prescribed particulars

EQUAL RIGHTS IN RESPECT OF VOTING (SUBJECT TO A MAXIMUM OF 5% TOTAL VOTES) IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3. EQUAL RIGHTS IN RESPECT OF DIVIDEND. SHARES RANK IMMEDIATE AFTER THE 'A' SHARES ON DISTRIBUTION OF CAPITAL. THESE SHARES ARE NOT REDEEMABLE.

Class of Shares: B2 Number allotted 17604

ORDINARY Aggregate nominal value: 176.04

Currency: GBP

Prescribed particulars

EQUAL RIGHTS IN RESPECT OF VOTING IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3. EQUAL RIGHTS IN RESPECTS OF DIVIDENDS. SHARES RANK IMMEDIATELY AFTER THE 'A' SHARES ON DISTRIBUTION OF CAPITAL. THESE SHARES ARE NOT REDEEMABLE.

Class of Shares: C1 Number allotted 63250

ORDINARY Aggregate nominal value: 948.75

Currency: GBP

Prescribed particulars

EQUAL RIGHTS IN RESPECT OF VOTING (SUBJECT TO A MAXIMUM OF 5% OF TOTAL VOTES) IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3. EQUAL RIGHTS IN RESPECT OF DIVIDENDS. SHARES RANK IMMEDIATELY AFTER THE 'B' SHARES ON DISTRIBUTION OF CAPITAL. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: C2 Number allotted 186045

ORDINARY Aggregate nominal value: 1860.45

Currency: GBP

Prescribed particulars

EQUAL RIGHTS IN RESPECT OF VOTING IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3. EQUAL RIGHTS IN RESPECT OF DIVIDENDS. SHARES RANK IMMEDIATELY AFTER THE 'B' SHARES ON DISTRIBUTION OF CAPITAL. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1460312

Total aggregate nominal value: 18009.91

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.