

**Return of Allotment of Shares**Company Name: **ALCUMUS GROUP LIMITED**Company Number: **09793309**Received for filing in Electronic Format on the: **14/03/2016**

X52S26WG

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**09/10/2015**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>3967</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE PURCHASE OF LOAN NOTES**

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>12299</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.2</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE PURCHASE OF LOAN NOTES**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>409630</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>4096.3</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHTS IN RESPECT OF VOTING DIVIDENDS AND DISTRIBUTIONS ATTACH TO ALL SHARES. SHARES ARE NON REDEEMABLE.**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>7141</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>71.41</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHTS WITH RESPECT TO VOTING (SUBJECT TO PROVISIONS OF ARTICLE 14.3) AND DIVIDENDS, SHARES RANK IMMEDIATELY AFTER 'A' SHARES ON A DISTRIBUTION OF CAPITAL. THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>12299</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2459.8</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHTS WITH RESPECT TO VOTING (SUBJECT TO PROVISIONS OF ARTICLE 14.3) SUBJECT TO A MAXIMUM OF 5% OF TOTAL VOTES. EQUAL RIGHTS WITH RESPECT TO DIVIDENDS. SHARES RANK IMMEDIATELY AFTER 'A' SHARES ON A DISTRIBUTION OF CAPITAL. THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>429070</b>
		Total aggregate nominal value:	<b>6627.51</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.