



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **P.I.G. HOLDINGS LIMITED**

Company Number: **09790550**



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Company Name: **P.I.G. HOLDINGS LIMITED**

Company Number: **09790550**

Confirmation **22/09/2022**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 19791100 |
| Currency: | GBP | Aggregate nominal value: | 19.7911 |

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|----------------------|--------------------------|-----------------|
| Class of Shares: | A | Number allotted | 2 |
| | PARTICIPATION | Aggregate nominal value: | 0.000002 |

Currency: **GBP**

Prescribed particulars

THE A AND B PARTICIPATION SHARES ARE VOTING SHARES AND SHALL RANK PARI PASSU IN RESPECT OF ALL VOTING RIGHTS. THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL HAVE NO FIXED ENTITLEMENT TO A DIVIDEND BUT SHALL BE ENTITLED TO SUCH DIVIDEND AS THE DIRECTORS MAY SPECIFICALLY DECLARE IN RESPECT OF THE PARTICIPATING SHARES. IN THE EVENT OF AN EXIT THE FOLLOWING RULES APPLY: IN THE EVENT OF A SALE OR AN IPO (EACH DEFINED IN THE ARTICLES), OR OF AN IPO IN THE SHARES IN PARAGON INTERNET GROUP LIMITED ("PARAGON") OR THE SALE OF A CONTROLLING STAKE IN PARAGON THEN THE HOLDERS OF THE ORDINARY SHARES (PRO RATA TO THEIR RESPECTIVE HOLDINGS) SHALL PURCHASE AND THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL SELL THE PARTICIPATION SHARES. WITH FULL TITLE GUARANTEE AND FREE FROM ENCUMBRANCES. FOR THE PARTICIPATION AMOUNT IN THE EVENT OF AN IPO IN THE SHARES OF P.I.G. HOLDINGS LIMITED THEN THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL ENTER INTO SUCH REORGANISATION OF THE SHARE CAPITAL OF THE COMPANY AS THEY MAY AGREE. TO ENSURE THAT THE PARTICIPATION AMOUNT IS ALLOCATED TO THE HOLDERS OF THE PARTICIPATION SHARES AND THE BALANCE OF THE VALUE IS ALLOCATED TO THE HOLDERS OF THE ORDINARY SHARES. IN THE EVENT OF THE SALE OF A CONTROLLING STAKE IN P.I.G. HOLDINGS LIMITED THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS OF SUCH EXIT TRANSACTION. THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL BE ENTITLED TO RECEIVE THE PARTICIPATION AMOUNT, AND THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO THE BALANCE OF THE PROCEEDS. IN THE EVENT THAT A HOLDER OF THE A OR B PARTICIPATION SHARES BECOMES A COMPETING LEAVER, THE HOLDERS OF THE ORDINARY SHARES SHALL PURCHASE AND THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL SELL THE PARTICIPATION SHARES, WITH FULL TITLE GUARANTEE AND FREE FROM ENCUMBRANCES. AT AN AGGREGATE PRICE OF ONE POUND STERLING. THE PARTICIPATION AMOUNT SHALL BE ALLOCATED TO THE HOLDERS OF THE A PARTICIPATION SHARES AND THE B PARTICIPATION SHARES ACCORDING TO THE FOLLOWING PERCENTAGES: PER A PARTICIPATION SHARE: 40% PER B PARTICIPATION SHARE: 10% IN THE EVENT OF THE WINDING UP OF THE COMPANY, OR ON ANY RETURN OF CAPITAL OF THE COMPANY (ON LIQUIDATION OR OTHERWISE), THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL BE ENTITLED. IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES, TO THE PARTICIPATION AMOUNT. UPON RECEIPT OF THE PARTICIPATION AMOUNT. THE A AND B PARTICIPATION SHAREHOLDERS SHALL HAVE NO FURTHER RIGHTS TO PARTICIPATE IN ANY OF THE ASSETS OF THE COMPANY.

**OTHER THAN THE CIRCUMSTANCES AS SPECIFIED ABOVE. THE A AND B PARTICIPATION
SHARES ARE NON-REDEEMABLE**

| | | | |
|-------------------------|----------------------|--------------------------|-----------------|
| Class of Shares: | B | Number allotted | 2 |
| | PARTICIPATION | Aggregate nominal value: | 0.000002 |
| Currency: | GBP | | |
| Prescribed particulars | | | |

THE A AND B PARTICIPATION SHARES ARE VOTING SHARES AND SHALL RANK PARI PASSU IN RESPECT OF ALL VOTING RIGHTS. THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL HAVE NO FIXED ENTITLEMENT TO A DIVIDEND BUT SHALL BE ENTITLED TO SUCH DIVIDEND AS THE DIRECTORS MAY SPECIFICALLY DECLARE IN RESPECT OF THE PARTICIPATING SHARES. IN THE EVENT OF AN EXIT THE FOLLOWING RULES APPLY: IN THE EVENT OF A SALE OR AN IPO (EACH DEFINED IN THE ARTICLES), OR OF AN IPO IN THE SHARES IN PARAGON INTERNET GROUP LIMITED ("PARAGON") OR THE SALE OF A CONTROLLING STAKE IN PARAGON THEN THE HOLDERS OF THE ORDINARY SHARES (PRO RATA TO THEIR RESPECTIVE HOLDINGS) SHALL PURCHASE AND THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL SELL THE PARTICIPATION SHARES. WITH FULL TITLE GUARANTEE AND FREE FROM ENCUMBRANCES. FOR THE PARTICIPATION AMOUNT IN THE EVENT OF AN IPO IN THE SHARES OF P.I.G. HOLDINGS LIMITED THEN THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL ENTER INTO SUCH REORGANISATION OF THE SHARE CAPITAL OF THE COMPANY AS THEY MAY AGREE. TO ENSURE THAT THE PARTICIPATION AMOUNT IS ALLOCATED TO THE HOLDERS OF THE PARTICIPATION SHARES AND THE BALANCE OF THE VALUE IS ALLOCATED TO THE HOLDERS OF THE ORDINARY SHARES. IN THE EVENT OF THE SALE OF A CONTROLLING STAKE IN P.I.G. HOLDINGS LIMITED THEN, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE TERMS OF SUCH EXIT TRANSACTION. THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL BE ENTITLED TO RECEIVE THE PARTICIPATION AMOUNT, AND THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO THE BALANCE OF THE PROCEEDS. IN THE EVENT THAT A HOLDER OF THE A OR B PARTICIPATION SHARES BECOMES A COMPETING LEAVER, THE HOLDERS OF THE ORDINARY SHARES SHALL PURCHASE AND THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL SELL THE PARTICIPATION SHARES, WITH FULL TITLE GUARANTEE AND FREE FROM ENCUMBRANCES. AT AN AGGREGATE PRICE OF ONE POUND STERLING. THE PARTICIPATION AMOUNT SHALL BE ALLOCATED TO THE HOLDERS OF THE A PARTICIPATION SHARES AND THE B PARTICIPATION SHARES ACCORDING TO THE FOLLOWING PERCENTAGES: PER A PARTICIPATION SHARE: 40% PER B PARTICIPATION SHARE: 10% IN THE EVENT OF THE WINDING UP OF THE COMPANY, OR ON ANY RETURN OF CAPITAL OF THE COMPANY (ON LIQUIDATION OR OTHERWISE), THE HOLDERS OF THE A AND B PARTICIPATION SHARES SHALL BE ENTITLED. IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES, TO THE PARTICIPATION AMOUNT. UPON RECEIPT OF THE PARTICIPATION AMOUNT. THE A AND B PARTICIPATION SHAREHOLDERS SHALL HAVE NO FURTHER RIGHTS TO PARTICIPATE IN ANY OF THE ASSETS OF THE COMPANY.

OTHER THAN THE CIRCUMSTANCES AS SPECIFIED ABOVE. THE A AND B PARTICIPATION
SHARES ARE NON-REDEEMABLE

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 19791104 |
| | | Total aggregate nominal value: | 19.791104 |
| | | Total aggregate amount | 0 |
| | | unpaid: | |

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **19791100 ORDINARY shares held as at the date of this confirmation statement**

Name: **HOST EUROPE GROUP LIMITED**

Shareholding 2: **2 A PARTICIPATION shares held as at the date of this confirmation statement**

Name: **HOST EUROPE GROUP LIMITED**

Shareholding 3: **2 B PARTICIPATION shares held as at the date of this confirmation statement**

Name: **HOST EUROPE GROUP LIMITED**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor