



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **TransferGo Holdings Limited**

Company Number: **09790070**



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Company Name: **TransferGo Holdings Limited**

Company Number: **09790070**

Confirmation **19/06/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	698000
	PREFERRED	Aggregate nominal value:	698
Currency:	GBP		
Prescribed particulars			

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE A1 PREFERRED SHARES (THE "A1 PREFERRED SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF ONE VOTE PER A1 PREFERRED SHARE HELD. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF A1 PREFERRED SHARES HELD. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS, AS SET OUT IN DETAIL IN SCHEDULE 1 BELOW. (D) THE A1 PREFERRED SHARES ARE NOT REDEEMABLE. SCHEDULE 1: SUBJECT TO ARTICLE 24, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL (EXCLUDING A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "LIQUIDATION AMOUNT") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER. (I) FIRST, IN PAYING TO THE HOLDERS OF A6 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A6 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A6 PREFERRED SHARES; (II) SECOND, IN PAYING TO THE HOLDERS OF A5 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A5 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A5 PREFERRED SHARES; (III) THIRD, IN PAYING TO THE HOLDERS OF A4 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A4 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A4 PREFERRED SHARES; (IV) FOURTH, IN PAYING TO THE HOLDERS OF A1 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A1 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 PREFERRED SHARES; (V) FIFTH, IN PAYING TO THE HOLDERS OF A2 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A2 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A2 PREFERRED SHARES; (VI) SIXTH, IN PAYING TO THE HOLDERS OF THE A3 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A3 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A3 PREFERRED SHARES; (VII) SEVENTH, IN PAYING TO THE HOLDERS OF ORDINARY SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE LIQUIDATION AMOUNT MULTIPLIED BY THE AGGREGATE NUMBER OF ORDINARY SHARES IN ISSUE DIVIDED BY THE AGGREGATE NUMBER OF PREFERRED SHARES IN ISSUE, SUCH PAYMENTS TO THE HOLDERS OF ORDINARY SHARES BEING MADE PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND (VIII) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE

DISTRIBUTED AMONG THE HOLDERS OF SHARES (OTHER THAN THE PREFERRED SHARES) PRO RATA TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares:	A2	Number allotted	239000
	PREFERRED	Aggregate nominal value:	239
Currency:	GBP		
Prescribed particulars			

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE A2 PREFERRED SHARES (THE "A2 PREFERRED SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF ONE VOTE PER A2 PREFERRED SHARE HELD. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF A2 PREFERRED SHARES HELD. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS, AS SET OUT IN DETAIL IN SCHEDULE 1 BELOW. (D) THE A2 PREFERRED SHARES ARE NOT REDEEMABLE. SCHEDULE 1: SUBJECT TO ARTICLE 24, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL (EXCLUDING A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "LIQUIDATION AMOUNT") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER. (I) FIRST, IN PAYING TO THE HOLDERS OF A6 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A6 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A6 PREFERRED SHARES; (II) SECOND, IN PAYING TO THE HOLDERS OF A5 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A5 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A5 PREFERRED SHARES; (III) THIRD, IN PAYING TO THE HOLDERS OF A4 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A4 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A4 PREFERRED SHARES; (IV) FOURTH, IN PAYING TO THE HOLDERS OF A1 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A1 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 PREFERRED SHARES; (V) FIFTH, IN PAYING TO THE HOLDERS OF A2 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A2 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A2 PREFERRED SHARES; (VI) SIXTH, IN PAYING TO THE HOLDERS OF THE A3 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A3 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A3 PREFERRED SHARES; (VII) SEVENTH, IN PAYING TO THE HOLDERS OF ORDINARY SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE LIQUIDATION AMOUNT MULTIPLIED BY THE AGGREGATE NUMBER OF ORDINARY SHARES IN ISSUE DIVIDED BY THE AGGREGATE NUMBER OF PREFERRED SHARES IN ISSUE, SUCH PAYMENTS TO THE HOLDERS OF ORDINARY SHARES BEING MADE PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND (VIII) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE

DISTRIBUTED AMONG THE HOLDERS OF SHARES (OTHER THAN THE PREFERRED SHARES) PRO RATA TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares:	A3	Number allotted	642000
	PREFERRED	Aggregate nominal value:	642
Currency:	GBP		
Prescribed particulars			

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE A3 PREFERRED SHARES (THE "A3 PREFERRED SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF ONE VOTE PAR A3 PREFERRED SHARE HELD. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF A3 PREFERRED SHARES HELD. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS, AS SET OUT IN DETAIL IN SCHEDULE 1 BELOW. (D) THE A3 PREFERRED SHARES ARE NOT REDEEMABLE. SCHEDULE 1: SUBJECT TO ARTICLE 24, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL (EXCLUDING A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "LIQUIDATION AMOUNT") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER. (I) FIRST, IN PAYING TO THE HOLDERS OF A6 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A6 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A6 PREFERRED SHARES; (II) SECOND, IN PAYING TO THE HOLDERS OF A5 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A5 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A5 PREFERRED SHARES; (III) THIRD, IN PAYING TO THE HOLDERS OF A4 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A4 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A4 PREFERRED SHARES; (IV) FOURTH, IN PAYING TO THE HOLDERS OF A1 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A1 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 PREFERRED SHARES; (V) FIFTH, IN PAYING TO THE HOLDERS OF A2 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A2 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A2 PREFERRED SHARES; (VI) SIXTH, IN PAYING TO THE HOLDERS OF THE A3 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A3 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A3 PREFERRED SHARES; (VII) SEVENTH, IN PAYING TO THE HOLDERS OF ORDINARY SHARES AN AGGREGATES AMOUNT EQUIVALENT TO THE LIQUIDATION AMOUNT MULTIPLIED BY THE AGGREGATE NUMBER OF ORDINARY SHARES IN ISSUE DIVIDED BY THE AGGREGATE NUMBER OF PREFERRED SHARES IN ISSUE, SUCH PAYMENTS TO THE HOLDERS OF ORDINARY SHARES BEING MADE PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND (VIII) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE

DISTRIBUTED AMONG THE HOLDERS OF SHARES (OTHER THAN THE PREFERRED SHARES) PRO RATA TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares:	A4	Number allotted	601202
	PREFERRED	Aggregate nominal value:	601.202
Currency:	GBP		
Prescribed particulars			

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE A4 PREFERRED SHARES (THE "A4 PREFERRED SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF ONE VOTE PER A4 PREFERRED SHARE HELD. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF A4 PREFERRED SHARES HELD. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS, AS SET OUT IN DETAIL IN SCHEDULE 1 BELOW. (D) THE A4 PREFERRED SHARES ARE NOT REDEEMABLE. SCHEDULE 1: SUBJECT TO ARTICLE 24, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL (EXCLUDING A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "LIQUIDATION AMOUNT") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER. (I) FIRST, IN PAYING TO THE HOLDERS OF A6 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A6 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A6 PREFERRED SHARES; (II) SECOND, IN PAYING TO THE HOLDERS OF A5 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A5 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A5 PREFERRED SHARES; (III) THIRD, IN PAYING TO THE HOLDERS OF A4 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A4 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A4 PREFERRED SHARES; (IV) FOURTH, IN PAYING TO THE HOLDERS OF A1 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A1 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 PREFERRED SHARES; (V) FIFTH, IN PAYING TO THE HOLDERS OF A2 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A2 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A2 PREFERRED SHARES; (VI) SIXTH, IN PAYING TO THE HOLDERS OF THE A3 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A3 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A3 PREFERRED SHARES; (VII) SEVENTH, IN PAYING TO THE HOLDERS OF ORDINARY SHARES AN AGGREGATES AMOUNT EQUIVALENT TO THE LIQUIDATION AMOUNT MULTIPLIED BY THE AGGREGATE NUMBER OF ORDINARY SHARES IN ISSUE DIVIDED BY THE AGGREGATE NUMBER OF PREFERRED SHARES IN ISSUE, SUCH PAYMENTS TO THE HOLDERS OF ORDINARY SHARES BEING MADE PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND (VIII) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE

DISTRIBUTED AMONG THE HOLDERS OF SHARES (OTHER THAN THE PREFERRED SHARES) PRO RATA TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares:	A5	Number allotted	2013583
	PREFERRED	Aggregate nominal value:	2013.583
Currency:	GBP		
Prescribed particulars			

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE A5 PREFERRED SHARES (THE "A5 PREFERRED SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF ONE VOTE PER A5 PREFERRED SHARE HELD. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF A5 PREFERRED SHARES HELD. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS, AS SET OUT IN DETAIL IN SCHEDULE 1 BELOW. (D) THE A5 PREFERRED SHARES ARE NOT REDEEMABLE. SCHEDULE 1: SUBJECT TO ARTICLE 24, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL (EXCLUDING A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "LIQUIDATION AMOUNT") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER. (I) FIRST, IN PAYING TO THE HOLDERS OF A6 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A6 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A6 PREFERRED SHARES; (II) SECOND, IN PAYING TO THE HOLDERS OF A5 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A5 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A5 PREFERRED SHARES; (III) THIRD, IN PAYING TO THE HOLDERS OF A4 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A4 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A4 PREFERRED SHARES; (IV) FOURTH, IN PAYING TO THE HOLDERS OF A1 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A1 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 PREFERRED SHARES; (V) FIFTH, IN PAYING TO THE HOLDERS OF A2 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A2 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A2 PREFERRED SHARES; (VI) SIXTH, IN PAYING TO THE HOLDERS OF THE A3 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A3 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A3 PREFERRED SHARES; (VII) SEVENTH, IN PAYING TO THE HOLDERS OF ORDINARY SHARES AN AGGREGATES AMOUNT EQUIVALENT TO THE LIQUIDATION AMOUNT MULTIPLIED BY THE AGGREGATE NUMBER OF ORDINARY SHARES IN ISSUE DIVIDED BY THE AGGREGATE NUMBER OF PREFERRED SHARES IN ISSUE, SUCH PAYMENTS TO THE HOLDERS OF ORDINARY SHARES BEING MADE PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND (VIII) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE

DISTRIBUTED AMONG THE HOLDERS OF SHARES (OTHER THAN THE PREFERRED SHARES) PRO RATA TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares:	A6	Number allotted	2936074
	PREFERRED	Aggregate nominal value:	2936.074
Currency:	GBP		
Prescribed particulars			

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE ORDINARY SHARES (THE "ORDINARY SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS, AS SET OUT IN DETAIL IN SCHEDULE 1 BELOW. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE. SCHEDULE 1: SUBJECT TO ARTICLE 24, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL (EXCLUDING A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "LIQUIDATION AMOUNT") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER. (I) FIRST, IN PAYING TO THE HOLDERS OF A6 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A6 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A6 PREFERRED SHARES; (II) SECOND, IN PAYING TO THE HOLDERS OF A5 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A5 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A5 PREFERRED SHARES; (III) THIRD, IN PAYING TO THE HOLDERS OF A4 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A4 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A4 PREFERRED SHARES; (IV) FOURTH, IN PAYING TO THE HOLDERS OF A1 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A1 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 PREFERRED SHARES; (V) FIFTH, IN PAYING TO THE HOLDERS OF A2 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A2 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A2 PREFERRED SHARES; (VI) SIXTH, IN PAYING TO THE HOLDERS OF THE A3 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A3 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A3 PREFERRED SHARES; (VII) SEVENTH, IN PAYING TO THE HOLDERS OF ORDINARY SHARES AN AGGREGATES AMOUNT EQUIVALENT TO THE LIQUIDATION AMOUNT MULTIPLIED BY THE AGGREGATE NUMBER OF ORDINARY SHARES IN ISSUE DIVIDED BY THE AGGREGATE NUMBER OF PREFERRED SHARES IN ISSUE, SUCH PAYMENTS TO THE HOLDERS OF ORDINARY SHARES BEING MADE PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND (VIII) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF SHARES

(OTHER THAN THE PREFERRED SHARES) PRO RATA TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares:	ORDINARY	Number allotted	3958857
Currency:	GBP	Aggregate nominal value:	3958.857
Prescribed particulars			

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO THE ORDINARY SHARES (THE "ORDINARY SHARES") ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR ON A POLL ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD. (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS, AS SET OUT IN DETAIL IN SCHEDULE 1 BELOW. (D) THE ORDINARY SHARES ARE NOT REDEEMABLE. SCHEDULE 1: SUBJECT TO ARTICLE 24, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL (EXCLUDING A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "LIQUIDATION AMOUNT") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER. (I) FIRST, IN PAYING TO THE HOLDERS OF A6 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A6 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A6 PREFERRED SHARES; (II) SECOND, IN PAYING TO THE HOLDERS OF A5 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A5 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A5 PREFERRED SHARES; (III) THIRD, IN PAYING TO THE HOLDERS OF A4 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A4 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A4 PREFERRED SHARES; (IV) FOURTH, IN PAYING TO THE HOLDERS OF A1 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A1 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 PREFERRED SHARES; (V) FIFTH, IN PAYING TO THE HOLDERS OF A2 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A2 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A2 PREFERRED SHARES; (VI) SIXTH, IN PAYING TO THE HOLDERS OF THE A3 PREFERRED SHARES AN AGGREGATE AMOUNT EQUIVALENT TO THE A3 PREFERRED SUBSCRIPTION AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A3 PREFERRED SHARES; (VII) SEVENTH, IN PAYING TO THE HOLDERS OF ORDINARY SHARES AN AGGREGATES AMOUNT EQUIVALENT TO THE LIQUIDATION AMOUNT MULTIPLIED BY THE AGGREGATE NUMBER OF ORDINARY SHARES IN ISSUE DIVIDED BY THE AGGREGATE NUMBER OF PREFERRED SHARES IN ISSUE, SUCH PAYMENTS TO THE HOLDERS OF ORDINARY SHARES BEING MADE PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND (VIII) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF SHARES

(OTHER THAN THE PREFERRED SHARES) PRO RATA TO THE NUMBER OF SUCH SHARES HELD.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11088716
		Total aggregate nominal value:	11088.716
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **133574 A1 PREFERRED shares held as at the date of this confirmation statement**

Name: **NORDIC SECONDARY FUND II K/S**

Shareholding 2: **33394 transferred on 2022-02-28**
92322 transferred on 2022-02-28
514420 A1 PREFERRED shares held as at the date of this confirmation statement

Name: **PRACTICA VENTURE CAPITAL KUB**

Shareholding 3: **41252 transferred on 2022-02-28**
16612 A1 PREFERRED shares held as at the date of this confirmation statement

Name: **REVO CAPITAL FUND I B.V.**

Shareholding 4: **33394 A1 PREFERRED shares held as at the date of this confirmation statement**

Name: **SIENA VENTURE PARTNERS OU**

Shareholding 5: **128000 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **BALTIC SEA BRIDGE S.A.**

Shareholding 6: **14000 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **HARD YAKA INC.**

Shareholding 7: **20461 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **NORDIC SECONDARY FUND II K/S**

Shareholding 8: **5115 transferred on 2022-02-28**
15350 transferred on 2022-02-28
34535 A2 PREFERRED shares held as at the date of this confirmation statement

Name: **PRACTICA SEED CAPITAL KUB**

Shareholding 9: **5115 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **SIENA VENTURE PARTNERS OU**

Shareholding 10: **5111 transferred on 2022-02-28**
36889 A2 PREFERRED shares held as at the date of this confirmation statement
Name: **VYTAUTAS SINIUS**

Shareholding 11: **642000 A3 PREFERRED shares held as at the date of this confirmation statement**
Name: **PRACTICA SEED CAPITAL KUB**

Shareholding 12: **601202 A4 PREFERRED shares held as at the date of this confirmation statement**
Name: **VEF CYPRUS LIMITED**

Shareholding 13: **5784 A5 PREFERRED shares held as at the date of this confirmation statement**
Name: **AGFM INVESTMENTS S.R.L**

Shareholding 14: **5784 A5 PREFERRED shares held as at the date of this confirmation statement**
Name: **ANYA CAPITAL S.R.L.**

Shareholding 15: **2892 A5 PREFERRED shares held as at the date of this confirmation statement**
Name: **SERGIO BIASIOTTO**

Shareholding 16: **11569 A5 PREFERRED shares held as at the date of this confirmation statement**
Name: **BOREALIS TECH INVESTMENTS S.R.L.**

Shareholding 17: **1237 transferred on 2022-02-28**
10332 A5 PREFERRED shares held as at the date of this confirmation statement
Name: **PAOLO BOSANI**

Shareholding 18: **308 transferred on 2022-02-28**
2584 A5 PREFERRED shares held as at the date of this confirmation statement
Name: **GIUSEPPE CADEL**

Shareholding 19: **618 transferred on 2022-02-28**
5166 A5 PREFERRED shares held as at the date of this confirmation statement
Name: **EMANUEL COLOMBINI**

Shareholding 20: **618 transferred on 2022-02-28**
5166 A5 PREFERRED shares held as at the date of this confirmation statement
Name: **IVO COLOMBINI**

Shareholding 21:	7259 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	CONNECT INNOVATION 2015
Shareholding 22:	93715 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	CONNECT-INNOVATION 2016-2017
Shareholding 23:	5784 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	ALESSANDRO COPPO
Shareholding 24:	2892 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	MARCO DE DAVIDE
Shareholding 25:	232550 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	DIGITAL OPPORTUNITIES FUND
Shareholding 26:	618 transferred on 2022-02-28 5166 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	ELLEDIPI S.R.L.
Shareholding 27:	520634 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	HARD YAKA INC.
Shareholding 28:	370 transferred on 2022-02-28 3100 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	INVEFIN S.R.L.
Shareholding 29:	19089 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	LUCHI FIDUCIARIA S.R.L.
Shareholding 30:	618 transferred on 2022-02-28 5166 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	RICCARDO MARZORATI
Shareholding 31:	13565 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	MASSERAN INNOVATION VIII
Shareholding 32:	5784 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	MLTS S.R.L.

Shareholding 33:	5784 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	MOSCHINI S.P.A.
Shareholding 34:	5784 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	PIETRO DE NARDIS
Shareholding 35:	5784 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	NAVIA HOLDINGS LTD
Shareholding 36:	1735 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	NENETS INVESTORS S.S.
Shareholding 37:	4500 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	NORDIC SECONDARY FUND II K/S
Shareholding 38:	2892 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	BENEDETTA PIOVAN
Shareholding 39:	5784 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	GIOVANNI PIOVAN
Shareholding 40:	28924 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	PRACTICA VENTURE CAPITAL KUB
Shareholding 41:	11569 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	REMI PROVENDIER
Shareholding 42:	1125 transferred on 2022-02-28 113 transferred on 2022-02-28 10331 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	RADICIFIN S.A.P.A.
Shareholding 43:	257876 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	REVO CAPITAL FUND I B.V.
Shareholding 44:	1125 A5 PREFERRED shares held as at the date of this confirmation statement
Name:	SIENA VENTURE PARTNERS OU

Shareholding 45: **11569 A5 PREFERRED shares held as at the date of this confirmation statement**
Name: **TREOTTO INVESTMENTS S.R.L.**

Shareholding 46: **695945 A5 PREFERRED shares held as at the date of this confirmation statement**
Name: **VEF CYPRUS LIMITED**

Shareholding 47: **531173 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **BRV SPECIAL OPPORTUNITIES FUND, SPC**

Shareholding 48: **9026 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **CONNECT INNOVATION 2015**

Shareholding 49: **39839 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **CONNECT-INNOVATION 2016-2017**

Shareholding 50: **1781 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **ALESSANDRO COPPO**

Shareholding 51: **133463 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **DIGITAL OPPORTUNITIES FUND**

Shareholding 52: **1013243 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **HARD YAKA INC.**

Shareholding 53: **1736 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **LUCHI FIDUCIARIA S.R.L.**

Shareholding 54: **16868 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **MASSERAN INNOVATION VIII**

Shareholding 55: **43004 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **REVO CAPITAL FUND I B.V.**

Shareholding 56: **11899 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **SEEDRS NOMINEES LIMITED**

Shareholding 57: **531173 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **STARSPLAY TRADING LIMITED**

Shareholding 58: **27770 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **TG2021 LLC**

Shareholding 59: **227645 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **UNLIMINT HOLDING EU LTD**

Shareholding 60: **347454 A6 PREFERRED shares held as at the date of this confirmation statement**
Name: **VEF CYPRUS LIMITED**

Shareholding 61: **8608 transferred on 2022-02-28**
57392 ORDINARY shares held as at the date of this confirmation statement
Name: **GUILLAUME AMBLARD**

Shareholding 62: **9000 transferred on 2022-02-28**
82178 ORDINARY shares held as at the date of this confirmation statement
Name: **ANSAB CAPITAL CORPORATION (BVI)**

Shareholding 63: **79432 ORDINARY shares held as at the date of this confirmation statement**
Name: **PERRY RAE L BLACHER**

Shareholding 64: **1225 transferred on 2022-02-28**
10225 ORDINARY shares held as at the date of this confirmation statement
Name: **DANIEL PETER BRONSTEIN**

Shareholding 65: **2670 transferred on 2022-02-28**
22284 ORDINARY shares held as at the date of this confirmation statement
Name: **VYTAUTAS BUTKUS**

Shareholding 66: **29000 ORDINARY shares held as at the date of this confirmation statement**
Name: **RICHARD CAMPIN**

Shareholding 67: **1069 transferred on 2022-02-28**
8931 ORDINARY shares held as at the date of this confirmation statement
Name: **SCOTT CHOW**

Shareholding 68: **11216 transferred on 2022-02-28**
74784 ORDINARY shares held as at the date of this confirmation statement
Name: **DOMINIK DOLENEC**

Shareholding 69: **36400 transferred on 2022-02-28**
553600 ORDINARY shares held as at the date of this confirmation statement
Name: **DAUMANTAS DVILINSKAS**

Shareholding 70: **5382 transferred on 2022-02-28**
35888 ORDINARY shares held as at the date of this confirmation statement
Name: **VORIA FATTAHI**

Shareholding 71: **1335 transferred on 2022-02-28**
11142 ORDINARY shares held as at the date of this confirmation statement
Name: **MONIKA GESTAUTAITE**

Shareholding 72: **64000 ORDINARY shares held as at the date of this confirmation statement**
Name: **HARD YAKA INC.**

Shareholding 73: **5608 transferred on 2022-02-28**
37392 ORDINARY shares held as at the date of this confirmation statement
Name: **BEN JOHNSON**

Shareholding 74: **3781 transferred on 2022-02-28**
25219 ORDINARY shares held as at the date of this confirmation statement
Name: **CLIVE KAHN**

Shareholding 75: **1335 transferred on 2022-02-28**
11142 ORDINARY shares held as at the date of this confirmation statement
Name: **IOANNIS KARAGIANNIDIS**

Shareholding 76: **1069 transferred on 2022-02-28**
8931 ORDINARY shares held as at the date of this confirmation statement
Name: **GARETH KNIGHT**

Shareholding 77: **718 transferred on 2022-02-28**
6001 ORDINARY shares held as at the date of this confirmation statement
Name: **GIEDRIUS KOKSTA**

Shareholding 78: **18000 transferred on 2022-02-28**
605000 ORDINARY shares held as at the date of this confirmation statement
Name: **JUSTINAS LASEVICIUS**

Shareholding 79: **40877 transferred on 2022-02-28**
341123 ORDINARY shares held as at the date of this confirmation statement
Name: **ARNAS LUKOSEVICIUS**

Shareholding 80: **18000 transferred on 2022-02-28**
164355 ORDINARY shares held as at the date of this confirmation statement
Name: **SEAN MELNICK**

Shareholding 81: **252113 ORDINARY shares held as at the date of this confirmation statement**
Name: **NORDIC SECONDARY FUND II K/S**

Shareholding 82: **512 transferred on 2022-02-28**
4287 ORDINARY shares held as at the date of this confirmation statement
Name: **JEVGENIJUS POPOVAS**

Shareholding 83: **5608 transferred on 2022-02-28**
37392 ORDINARY shares held as at the date of this confirmation statement
Name: **SARAH PRIESTLEY**

Shareholding 84: **2869 transferred on 2022-02-28**
19131 ORDINARY shares held as at the date of this confirmation statement
Name: **GAUTHAM RADHAKRISHNAN**

Shareholding 85: **12900 transferred on 2022-02-28**
109284 ORDINARY shares held as at the date of this confirmation statement
Name: **MARK OLIVER RANSFORD**

Shareholding 86: **69761 ORDINARY shares held as at the date of this confirmation statement**
Name: **REVO CAPITAL FUND I B.V.**

Shareholding 87: **7500 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANNA ROE**

Shareholding 88: **750 ORDINARY shares held as at the date of this confirmation statement**
Name: **GABRIELE RONCORONI**

Shareholding 89: **5382 transferred on 2022-02-28**
35888 ORDINARY shares held as at the date of this confirmation statement
Name: **PETER RUTLAND**

Shareholding 90: **5671 transferred on 2022-02-28**
47329 ORDINARY shares held as at the date of this confirmation statement
Name: **SARUNAS SAVICIANSKAS**

Shareholding 91: **6250 ORDINARY shares held as at the date of this confirmation statement**
Name: **EDGARDO EZEQUIEL SAVOY**

Shareholding 92: **75032 ORDINARY shares held as at the date of this confirmation statement**
Name: **SEEDRS NOMINEES LIMITED**

Shareholding 93: **63636 transferred on 2022-02-28**
348 transferred on 2022-02-28
533947 ORDINARY shares held as at the date of this confirmation statement
Name: **EDVINAS SERSNIOVAS**

Shareholding 94: **63636 ORDINARY shares held as at the date of this confirmation statement**
Name: **SIENA VENTURE PARTNERS OU**

Shareholding 95: **875 ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMONAS SKREBE**

Shareholding 96: **9000 transferred on 2022-02-28**
82178 ORDINARY shares held as at the date of this confirmation statement
Name: **SMD3 LLC**

Shareholding 97: **2156 transferred on 2022-02-28**
17999 ORDINARY shares held as at the date of this confirmation statement
Name: **TOMAS SNITKA**

Shareholding 98: **18000 transferred on 2022-02-28**
164355 ORDINARY shares held as at the date of this confirmation statement
Name: **SOUTHERN POWER LTD**

Shareholding 99: **1745 transferred on 2022-02-28**
14571 ORDINARY shares held as at the date of this confirmation statement
Name: **MARTA SURVILO**

Shareholding 100: **3629 transferred on 2022-02-28**
24205 ORDINARY shares held as at the date of this confirmation statement
Name: **RICHARD TUDOR**

Shareholding 101: **18000 transferred on 2022-02-28**
164355 ORDINARY shares held as at the date of this confirmation statement
Name: **WATERVILLE HOLDINGS INVESTMENTS LTD**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor