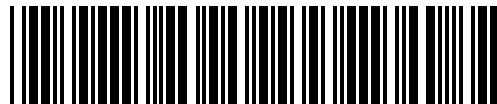


**Return of Allotment of Shares**Company Name: **IMMENSE SIMULATIONS LIMITED**Company Number: **09782647**Received for filing in Electronic Format on the: **01/11/2023**

XCFE01CW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/10/2023	

Class of Shares:	SERIES A	Number allotted	103106
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	5.3343
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	SERIES	Number allotted	1819778
	A	Aggregate nominal value:	1819.778

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY ARE DESIGNATED AS SUCH, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF SUCH DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF SUCH DEFERRED SHARES); (B) SECOND IN PAYING TO EACH OF THE HOLDERS OF THE SERIES A SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF: (I) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PRICE PER SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) FOR SUCH SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS OF DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THE SERIES A SHARE (THE "PREFERENCE AMOUNT") (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES A SHARES PRO RATA TO THEIR AGGREGATE PREFERENCE AMOUNT); AND (II) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THAT WHICH THE HOLDERS OF SERIES A SHARES WOULD HAVE RECEIVED HAD THE SERIES A SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL; AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	ORDINARY	Number allotted	1790720
Currency:	GBP	Aggregate nominal value:	1790.72

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY ARE DESIGNATED AS SUCH, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF SUCH DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF SUCH DEFERRED SHARES); (B) SECOND IN PAYING TO EACH OF THE HOLDERS OF THE SERIES A SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF: (I) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PRICE PER SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) FOR SUCH SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS OF DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THE SERIES A SHARE (THE "PREFERENCE AMOUNT") (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES A SHARES PRO RATA TO THEIR AGGREGATE PREFERENCE AMOUNT); AND (II) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THAT WHICH THE HOLDERS OF SERIES A SHARES WOULD HAVE RECEIVED HAD THE SERIES A SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL; AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3610498
		Total aggregate nominal value:	3610.498
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.