

**Return of Allotment of Shares**Company Name: **IMMENSE SIMULATIONS LIMITED**Company Number: **09782647**Received for filing in Electronic Format on the: **01/11/2023**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>05/10/2023</b>	

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>934836</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>4.2674</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1590967</b>
	<b>A</b>	Aggregate nominal value:	<b>1590.967</b>

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY ARE DESIGNATED AS SUCH, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF SUCH DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF SUCH DEFERRED SHARES); (B) SECOND IN PAYING TO EACH OF THE HOLDERS OF THE SERIES A SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF: (I) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PRICE PER SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) FOR SUCH SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS OF DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THE SERIES A SHARE (THE "PREFERENCE AMOUNT") (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES A SHARES PRO RATA TO THEIR AGGREGATE PREFERENCE AMOUNT); AND (II) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THAT WHICH THE HOLDERS OF SERIES A SHARES WOULD HAVE RECEIVED HAD THE SERIES A SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL; AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1790720</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1790.72</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY ARE DESIGNATED AS SUCH, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF SUCH DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF SUCH DEFERRED SHARES); (B) SECOND IN PAYING TO EACH OF THE HOLDERS OF THE SERIES A SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF: (I) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PRICE PER SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) FOR SUCH SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS OF DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THE SERIES A SHARE (THE "PREFERENCE AMOUNT") (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES A SHARES PRO RATA TO THEIR AGGREGATE PREFERENCE AMOUNT); AND (II) AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THAT WHICH THE HOLDERS OF SERIES A SHARES WOULD HAVE RECEIVED HAD THE SERIES A SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL; AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3381687</b>
		Total aggregate nominal value:	<b>3381.687</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: IMMENSE SIMULATIONS LIMITED**

**COMPANY NUMBER: 09782647**

**A second filed SH01 was registered on 11/12/2023**