

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION
OF
BENEVOLENTAI LIMITED (the "Company")

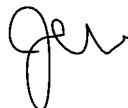
Passed on 22 April 2022

The following resolutions were duly passed by way of written resolution under Chapter 2, Part 13 of the Companies Act 2006 (the 'Act'), by the members of the Company entitled to receive notice of, and to attend and vote at, a general meeting of the Company and in accordance with the Company's articles of association.

Capitalised terms used and not defined herein shall have the meaning ascribed to them in the business combination agreement entered into on 6 December 2021 between, among others, the Company, the shareholders of the Company and Odyssey Acquisition S.A..

SPECIAL RESOLUTION

THAT, the draft regulations attached to this written resolution (the "**New Articles**") be approved and adopted as the new articles of association of the Company with effect from the Effective Time in substitution for, and to the entire exclusion of, the existing articles of association of the Company.



Signed
For and on behalf of Waterstone Company
Secretaries Ltd, **Corporate Secretary of**
BenevolentAI Limited