

The Directors
Octopus P2P Ltd
6th Floor
33 Holborn
London
EC1N 2HT

27th January 2023

Dear Sirs,


Octopus P2P Ltd (the "Company")

Company Number: 09781675

Agreement of the sole member of the Company to the audit exemption under section 479A of the Companies Act 2006.

We, being the sole member of the Company, agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 30th April 2022.

Signed by Christopher Hulatt
For and on behalf of
Octopus Capital Ltd


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27th January 2023

Date

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