

STRICTLY PRIVATE & CONFIDENTIAL

Bass Real Estate No.5 Limited

(the "**Company**")

Registered in England & Wales with Company Number 09778059

With registered office at 6 Stratton Street, London, England, W1J 8LD

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("CA 2006") MADE ON 9 July 2021

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to the eligible member on 9 July 2021, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 ("**Solvency Statement**") on 9 July 2021 and the resolution approving the reduction of capital ("**Resolution**") was passed as a written resolution on 9 July 2021.

We confirm that:

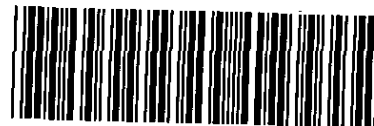
- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to the eligible member in accordance with section 642(2) of the CA 2006.

Signed by:



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Name: Timothy Knight

Date: 9 July 2021



RAB1YJCA
RM 17/08/2021 #22
COMPANIES HOUSE



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Name: Martin Cudlipp

Date: 9 July 2021

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Name:

Date:

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Name:

Date: