

**Return of Allotment of Shares**Company Name: **SKINNYBRANDS LTD**Company Number: **09758740**Received for filing in Electronic Format on the: **30/06/2020**

X98B48FU

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/06/2020

Class of Shares:	D ORDINARY	Number allotted	392048
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	1.62
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	E ORDINARY	Number allotted	750
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	809761
	ORDINARY	Aggregate nominal value:	809.761
	SHARES		

Currency: GBP

Prescribed particulars

INCOME: THE PAYMENT OF DIVIDENDS SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; VOTING: NON-VOTING AND SHALL NOT ENTITLE THE HOLDERS OF ANY A ORDINARY SHARES TO ATTEND OR VOTE AT ANY MEETING OF THE SHAREHOLDERS. CAPITAL: ON RETURN OF ASSETS (WHETHER LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE), THE ASSETS OF THE COMPANY SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; CAPITAL: ON RETURN OF ASSETS (WHETHER LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE), THE ASSETS OF THE COMPANY SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; PROCEEDS ON SHARE SALE OR LISTING: THE EXIT PROCEEDS SHALL BE ALLOCATED AND PAID TO THE SHAREHOLDERS AS FOLLOWS: (I) THE FIRST £3,500,000 OF THE EXIT PROCEEDS (THE "FIRST TRANCHE") WILL BE PAID TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE; (II) AFTER DISTRIBUTION OF THE FIRST TRANCHE IN ACCORDANCE WITH ARTICLE 8.1.1, THE NEXT £6,500,000 OF THE EXIT PROCEEDS (THE "SECOND TRANCHE") WILL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE SECOND TRANCHE, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE X [C/1000] (B) TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE, THE BALANCE OF THE SECOND TRANCHE AFTER THE PAYMENTS PURSUANT TO ARTICLE 8.1.2.1; (III) THEREAFTER, THE BALANCE OF THE EXIT PROCEEDS IN EXCESS OF £10,000,000 (THE "EXCESS"), SHALL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE EXCESS, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE X [C/1000] (B) TO THE HOLDERS OF THE E ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO Y PER CENT OF THE EXCESS; WHERE: E IS THE NUMBER OF E ORDINARY SHARES IN ISSUE

Y [E/1000] (C) TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EXCESS AFTER THE PAYMENTS TO THE HOLDERS OF THE C ORDINARY SHARES PURSUANT TO ARTICLE 8.1.3.1 AND TO THE HOLDERS OF THE E ORDINARY SHARES PURSUANT TO ARTICLE 3.1.3.2.

Class of Shares:	B	Number allotted	1041123
	ORDINARY	Aggregate nominal value:	1041.123
	SHARES		

Currency: GBP

Prescribed particulars

INCOME: THE PAYMENT OF DIVIDENDS SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; VOTING: SHALL HAVE FULL VOTING RIGHTS AND SHALL ENTITLE THE HOLDERS OF ANY B ORDINARY SHARES TO ATTEND OR VOTE AT ANY MEETING OF THE SHAREHOLDERS. CAPITAL: ON RETURN OF ASSETS (WHETHER LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE), THE ASSETS OF THE COMPANY SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; PROCEEDS ON SHARE SALE OR LISTING: THE EXIT PROCEEDS SHALL BE ALLOCATED AND PAID TO THE SHAREHOLDERS AS FOLLOWS: (I) THE FIRST £3,500,000 OF THE EXIT PROCEEDS (THE "FIRST TRANCHE") WILL BE PAID TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE; (II) AFTER DISTRIBUTION OF THE FIRST TRANCHE IN ACCORDANCE WITH ARTICLE 8.1.1, THE NEXT £6,500,000 OF THE EXIT PROCEEDS (THE "SECOND TRANCHE") WILL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE SECOND TRANCHE, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE X [C/1000] (B) TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE, THE BALANCE OF THE SECOND TRANCHE AFTER THE PAYMENTS PURSUANT TO ARTICLE 8.1.2.1; (III) THEREAFTER, THE BALANCE OF THE EXIT PROCEEDS IN EXCESS OF £10,000,000 (THE "EXCESS"), SHALL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE EXCESS, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE X [C/1000] (B) TO THE HOLDERS OF THE E ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO Y PER CENT OF THE

EXCESS; WHERE: E IS THE NUMBER OF E ORDINARY SHARES IN ISSUE Y $[E/1000]$ (C) TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EXCESS AFTER THE PAYMENTS TO THE HOLDERS OF THE C ORDINARY SHARES PURSUANT TO ARTICLE 8.1.3.1 AND TO THE HOLDERS OF THE E ORDINARY SHARES PURSUANT TO ARTICLE 3.1.3.2.

Class of Shares:	D	Number allotted	392048
	ORDINARY	Aggregate nominal value:	392.048
Currency:	GBP		

Prescribed particulars

INCOME: THE PAYMENT OF DIVIDENDS SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; VOTING: NON-VOTING AND SHALL NOT ENTITLE THE HOLDERS OF ANY D ORDINARY SHARES TO ATTEND OR VOTE AT ANY MEETING OF THE SHAREHOLDERS. CAPITAL: ON RETURN OF ASSETS (WHETHER LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE), THE ASSETS OF THE COMPANY SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; PROCEEDS ON SHARE SALE OR LISTING: THE EXIT PROCEEDS SHALL BE ALLOCATED AND PAID TO THE SHAREHOLDERS AS FOLLOWS: (I) THE FIRST £3,500,000 OF THE EXIT PROCEEDS (THE "FIRST TRANCHE") WILL BE PAID TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE; (II) AFTER DISTRIBUTION OF THE FIRST TRANCHE IN ACCORDANCE WITH ARTICLE 8.1.1, THE NEXT £6,500,000 OF THE EXIT PROCEEDS (THE "SECOND TRANCHE") WILL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE SECOND TRANCHE, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE X $[C/1000]$ (B) TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE, THE BALANCE OF THE SECOND TRANCHE AFTER THE PAYMENTS PURSUANT TO ARTICLE 8.1.2.1; (III) THEREAFTER, THE BALANCE OF THE EXIT PROCEEDS IN EXCESS OF £10,000,000 (THE "EXCESS"), SHALL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE EXCESS, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE X $[C/1000]$ (B) TO THE HOLDERS OF THE E ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO Y PER CENT OF THE EXCESS; WHERE: E IS THE NUMBER OF E ORDINARY SHARES IN ISSUE Y $[E/1000]$ (C) TO

THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EXCESS AFTER THE PAYMENTS TO THE HOLDERS OF THE C ORDINARY SHARES PURSUANT TO ARTICLE 8.1.3.1 AND TO THE HOLDERS OF THE E ORDINARY SHARES PURSUANT TO ARTICLE 3.1.3.2.

Class of Shares:	E	Number allotted	750
	ORDINARY	Aggregate nominal value:	0.75

Currency: GBP

Prescribed particulars

INCOME: THE PAYMENT OF DIVIDENDS SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; VOTING: NON-VOTING AND SHALL NOT ENTITLE THE HOLDERS OF ANY E ORDINARY SHARES TO ATTEND OR VOTE AT ANY MEETING OF THE SHAREHOLDERS. CAPITAL: ON RETURN OF ASSETS (WHETHER LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE), THE ASSETS OF THE COMPANY SHALL BE APPLIED AMONGST THE HOLDERS OF A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARES; PROCEEDS ON SHARE SALE OR LISTING: THE EXIT PROCEEDS SHALL BE ALLOCATED AND PAID TO THE SHAREHOLDERS AS FOLLOWS: (I) THE FIRST £3,500,000 OF THE EXIT PROCEEDS (THE "FIRST TRANCHE") WILL BE PAID TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE; (II) AFTER DISTRIBUTION OF THE FIRST TRANCHE IN ACCORDANCE WITH ARTICLE 8.1.1, THE NEXT £6,500,000 OF THE EXIT PROCEEDS (THE "SECOND TRANCHE") WILL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE SECOND TRANCHE, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE $X [C/1000]$ (B) TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY SHARES PARI PASSU AS IF ONE CLASS OF SHARE, THE BALANCE OF THE SECOND TRANCHE AFTER THE PAYMENTS PURSUANT TO ARTICLE 8.1.2.1; (III) THEREAFTER, THE BALANCE OF THE EXIT PROCEEDS IN EXCESS OF £10,000,000 (THE "EXCESS"), SHALL BE PAID: (A) TO THE HOLDERS OF THE C ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO X PER CENT OF THE EXCESS, WHERE: C IS THE NUMBER OF C ORDINARY SHARES IN ISSUE $X [C/1000]$ (B) TO THE HOLDERS OF THE E ORDINARY SHARES AS ONE CLASS AN AMOUNT EQUAL TO Y PER CENT OF THE EXCESS; WHERE: E IS THE NUMBER OF E ORDINARY SHARES IN ISSUE $Y [E/1000]$ (C) TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES, AND D ORDINARY

SHARES PARI PASSU AS IF ONE CLASS OF SHARE THE BALANCE OF THE EXCESS AFTER THE PAYMENTS TO THE HOLDERS OF THE C ORDINARY SHARES PURSUANT TO ARTICLE 8.1.3.1 AND TO THE HOLDERS OF THE E ORDINARY SHARES PURSUANT TO ARTICLE 3.1.3.2.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2243682
		Total aggregate nominal value:	2243.682
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.