

CS01

Confirmation statement



102140/40



Go online to file this information
www.gov.uk/companieshouse

A fee may be payable with this form
Please see 'How to pay' on the back

☒ **What this form is for**
You may use this form to confirm that the company has filed up to date. You must file a confirmation statement at least once every year.

☒ **What this form is NOT**
You cannot use this form of changes to the company people with significant control (PSC), registered office address or single alternative inspection address (SAIL) information.

FRIDAY



L8HRLXH5
LD4 08/11/2019 #56
COMPANIES HOUSE

Before you start

You can check your company details for free on our online service:

<https://beta.companieshouse.gov.uk>

Change to your company information

If you need to make any changes to:

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information

Use the additional parts of this form to do this.

Other changes

If you need to make any changes to:

- registered office address
- single alternative inspection address (SAIL) and company records
- officer appointments
- information about people with significant control

You must do this separately before or at the same time as this confirmation statement.

1 Company details

Company number 09750991
Company name in full VETPARTNERS GROUP FINANCE LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Confirmation date

Please give the confirmation statement date. You must deliver this form within 14 days of this date. Please check your company records for the date of your confirmation period.

Confirmation date 02/08/2019

① **Check when your confirmation statement is due**
To check your confirmation statement date:
<https://beta.companieshouse.gov.uk>
You can make a statement at any time during the confirmation period. This will change your next confirmation date.

3 Confirmation statement

I confirm that all information required to be delivered by the company pursuant to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation period ending on the confirmation date above either has been delivered or is being delivered with this statement.

Signature

Signature

X

X

This form may be signed by:
Director^②, Secretary, Person authorised^②, Charity commission receiver and manager, CIC manager, Judicial factor.

② **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

② **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **TMF Corporate
Administration Services
Limited**

Address **8th Floor**

20 Farringdon Street

Post town **London**

County/Region

Postcode

E	C	4	A		4	A	B
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Country **United Kingdom**

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

**How to pay**

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Part 2 Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ **Not required for companies without share capital.**

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1 Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	B Ordinary	2,253	£2.253	
GBP	Deferred	32,302,593	£0.032302593	
Totals		32,304,846	£2.285302593	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
32,304,846	£2.285302593	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in Section B1.

Class of share	B Ordinary
Prescribed particulars	Each B Ordinary share carries one vote, participates equally with the other B Ordinary shares as respects dividends and distributions of capital (including on a winding up) and is not redeemable.
Class of share	Deferred
Prescribed particulars	Deferred shares do not carry any voting rights, do not carry rights to dividends and any return of capital is restricted to an amount equal to the nominal value of the Deferred shares. Deferred shares are redeemable by the Company at any time at its option for an amount equal to the nominal value of the Deferred shares.
Class of share	
Prescribed particulars	

Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

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Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

Further shareholders
Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
ACE III ACQUISITION, L.P.	B Ordinary	0	536	17 / 05 / 2019
ARES CAPITAL EUROPE IV (E) LEVERED	B Ordinary	0	268	17 / 05 / 2019
ARES CAPITAL EUROPE IV (E) UNLEVERED	B Ordinary	0	81	17 / 05 / 2019
ARES CAPITAL EUROPE IV (G) LEVERED	B Ordinary	0	17	17 / 05 / 2019
ARES CAPITAL EUROPE IV (G) UNLEVERED	B Ordinary	0	24	17 / 05 / 2019
ARES CENTRE STREET PARTNERSHIP. L.P.	B Ordinary	0	8	17 / 05 / 2019
ARES CREDIT STRATEGIES FUND III, L.P.	B Ordinary	0	76	17 / 05 / 2019
ARES CUSTOMIZED CREDIT FUND, L.P.	B Ordinary	0	47	17 / 05 / 2019

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D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
ARES EUROPEAN CREDIT STRATEGIES FUND II (B) L.P.	B Ordinary	0	47	17 / 05 / 2019
ARES EUROPEAN CREDIT STRATEGIES FUND III (A), L.P.	B Ordinary	0	47	17 / 05 / 2019
ARES EUROPEAN CREDIT STRATEGIES FUND VII (PALO VERDE), L.P.	B Ordinary	0	47	17 / 05 / 2019
ARES UK CREDIT STRATEGIES, L.P.	B Ordinary	0	29	17 / 05 / 2019
CHUBB EUROPEAN GROUP SE	B Ordinary	0	25	17 / 05 / 2019
PIPER TOPCO LIMITED	B Ordinary	0	1,252	17 / 05 / 2019
VETPARTNERS UK HOLDINGS LTD	B Ordinary	2,253		/ /
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D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
ACE III ACQUISITION, L.P.	Deferred	0	16,286,604	17 / 05 / 2019
ARES CAPITAL EUROPE IV (E) LEVERED	Deferred	0	4,089,763	17 / 05 / 2019
ARES CAPITAL EUROPE IV (E) UNLEVERED	Deferred	0	1,259,500	17 / 05 / 2019
ARES CAPITAL EUROPE IV (G) LEVERED	Deferred	0	301,028	17 / 05 / 2019
ARES CAPITAL EUROPE IV (G) UNLEVERED	Deferred	0	370,264	17 / 05 / 2019
ARES CENTRE STREET PARTNERSHIP, L.P.	Deferred	0	289,202	17 / 05 / 2019
ARES CREDIT STRATEGIES FUND III, L.P.	Deferred	0	2,313,615	17 / 05 / 2019
ARES CUSTOMIZED CREDIT FUND, L.P.	Deferred	0	1,446,009	17 / 05 / 2019
ARES EUROPEAN CREDIT STRATEGIES FUND II (B) L.P.	Deferred	0	1,446,009	17 / 05 / 2019
ARES EUROPEAN CREDIT STRATEGIES FUND III (A), L.P.	Deferred	0	1,446,009	17 / 05 / 2019
ARES EUROPEAN CREDIT STRATEGIES FUND VII (PALO VERDE), L.P.	Deferred	0	1,463,979	17 / 05 / 2019
ARES UK CREDIT STRATEGIES, L.P.	Deferred	0	867,606	17 / 05 / 2019

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D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
CHUBB EUROPEAN GROUP SE	Deferred	0	723,005	17 / 05 / 2019
VETPARTNERS UK HOLDINGS LTD	Deferred	32,302,593		/ /
				/ /
				/ /
				/ /
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