

**Return of Allotment of Shares**Company Name: **STREETTEAM SOFTWARE LIMITED**Company Number: **09750608**Received for filing in Electronic Format on the: **17/03/2022**

XAZY4EP6

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/12/2021</b>	

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>235713</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>21161</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>7542</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>677</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Currency: **GBP**

Number allotted 150

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Currency: **GBP**

Number allotted 13

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Currency: **GBP**

Number allotted 605

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Currency: **GBP**

Number allotted 54

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Currency: **GBP**

Number allotted 8400

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Currency: **GBP**

Number allotted 754

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Currency: **GBP**

Number allotted 4745

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 425

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 7542

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 677

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 40018

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 3592

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 61798

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 5547

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>7498</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>673</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>1857</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>166</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>82971</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>7434</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>11880</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>1058</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>713</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>63</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>219</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>19</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>368</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>29</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>285</b>
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Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>12</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>72324</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>2916</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>8911</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>326</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>19248</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>651</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>

Amount paid:	26.5484
Amount unpaid:	0

No shares allotted other than for cash

**Class of Shares:    SERIES C**

Currency:           **GBP**

Number allotted	1277
Nominal value of each share	0.0001
Amount paid:	21.2388
Amount unpaid:	0

No shares allotted other than for cash

**Class of Shares:    SERIES C**

Currency:           **GBP**

Number allotted	43
Nominal value of each share	0.0001
Amount paid:	26.5484
Amount unpaid:	0

No shares allotted other than for cash

**Class of Shares:    SERIES C**

Currency:           **GBP**

Number allotted	71707
Nominal value of each share	0.0001
Amount paid:	21.2388
Amount unpaid:	0

No shares allotted other than for cash

**Class of Shares:    SERIES C**

Currency:           **GBP**

Number allotted	2426
Nominal value of each share	0.0001
Amount paid:	26.5484
Amount unpaid:	0

No shares allotted other than for cash

**Class of Shares:    SERIES C**

Currency:           **GBP**

Number allotted	24950
Nominal value of each share	0.0001
Amount paid:	21.2388
Amount unpaid:	0

No shares allotted other than for cash

**Class of Shares:    SERIES C**

Currency:           **GBP**

Number allotted	831
Nominal value of each share	0.0001
Amount paid:	26.5484
Amount unpaid:	0

No shares allotted other than for cash

**Class of Shares:    SERIES C**

Currency:           **GBP**

Number allotted	16103
Nominal value of each share	0.0001
Amount paid:	21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 530

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 57029

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 1869

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 5111

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 166

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 285144

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 21.2388

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: SERIES C**

Number allotted 8399

Currency: GBP

Nominal value of each share 0.0001

Amount paid: 26.5484

Amount unpaid: 0



No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>1644</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>48</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>8555</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>152</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>74850</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>21.2388</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>564</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>849729</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>285143</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>285143</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>98053</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>1746</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>11405</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>1425</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>26.5484</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>2642377</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>264.2377</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>619076</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>61.9076</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO DIVIDENDS AND DISTRIBUTIONS. EACH SHARE HAS NO RIGHTS IN RESPECT OF VOTING AT A MEETING OF THE SHAREHOLDERS AND IS THEREFORE A NON-VOTING SHARE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>585769</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>58.5769</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>692475</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>69.2475</b>

Prescribed particulars

**ALL DEFERRED SHARES MAY BE REDEEMED, IN AGGREGATE, FOR THE SUM OF ONE POUND. DEFERRED SHARES BEAR NO OTHER RIGHTS.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>1886600</b>
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Currency: **GBP** Aggregate nominal value: **188.66**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND, ADDITIONALLY BEARS A LIQUIDATION PREFERENCE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1863323</b>
	<b>A</b>	Aggregate nominal value:	<b>186.3323</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND ADDITIONALLY BEARS A LIQUIDATION PREFERENCE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>4347154</b>
	<b>B1</b>	Aggregate nominal value:	<b>434.7154</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, AND ADDITIONALLY BEARS A LIQUIDATION PROCESS AND ANTI-DILUTION PROTECTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>451428</b>
	<b>B2</b>	Aggregate nominal value:	<b>45.1428</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION, AND ADDITIONALLY BEARS A LIQUIDATION PROCESS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>5194484</b>
	<b>B3A</b>	Aggregate nominal value:	<b>519.4484</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, AND ADDITIONALLY BEARS A LIQUIDATION PROCESS AND ANTI-DILUTION PROTECTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>156012</b>
	<b>B3B</b>	Aggregate nominal value:	<b>15.6012</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, AND ADDITIONALLY BEARS A LIQUIDATION PROCESS**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>408354</b>
	<b>B3C</b>	Aggregate nominal value:	<b>40.8354</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, AND ADDITIONALLY BEARS A LIQUIDATION PROCESS AND ANTI-DILUTION PROTECTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>2713076</b>
	<b>C</b>	Aggregate nominal value:	<b>271.3076</b>

Currency: **GBP**

Prescribed particulars

(1) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (2) THE RIGHT TO PARTICIPATE IN A DIVIDEND. (3) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL. THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF 1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, IN PAYING THE FIRST DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, SEED SHARES, SERIES AB SHARES (BEING THE SERIES A SHARES, THE SERIES B1 SHARES AND THE SERIES B2 SHARES), SERIES B3 SHARES PRO RATA TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SERIES C SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SERIES C SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS, THEY SHALL BE DISTRIBUTED AS TO THE FIRST DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, SEED SHARES, SERIES AB SHARES AND SERIES B3 SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SERIES C SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SERIES C SHARES; (C) THIRD, IN PAYING THE SECOND DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, SEED SHARES, SERIES AB, SERIES C SHARES PRO RATA TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SERIES B3 SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SERIES B3 SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS THEY SHALL BE DISTRIBUTED AS TO THE SECOND DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, SEED SHARES, SERIES AB SHARES AND SERIES C SHARES PRO RATA TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SERIES B3 SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SERIES B3 SHARES; (4) FOURTH, IN PAYING THE THIRD DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, SEED SHARES, SERIES B3 SHARES, SERIES C SHARES PRO RATA TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SERIES AB SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SERIES AB SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS THEY SHALL BE DISTRIBUTED AS TO THE THIRD DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, SEED SHARES, SERIES B3 SHARES AND SERIES C SHARES PRO RATA TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SERIES AB SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SERIES AB SHARES; (5) FIFTH, IN PAYING THE FOURTH DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, SERIES AB SHARES,

SERIES B3 SHARES, SERIES C SHARES PRO RATA TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SEED SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SEED SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS THEY SHALL BE DISTRIBUTED AS TO THE FOURTH DEDUCTION TO THE HOLDERS OF THE ORDINARY SHARES, AB SHARES, SERIES B3 SHARES AND SERIES C SHARES PRO RATA TO THE NUMBER OF SHARES HELD AND THE BALANCE TO THE HOLDERS OF THE SEED SHARES PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE SEED SHARES; (6) SIXTH, THE BALANCE OF THE PROCEEDS OF SALE OR SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED WITH 100 TO BE PAID TO ALL HOLDERS OF EQUITY SHARES (BEING THE MEANS THE SERIES C SHARES, SERIES B SHARES, SERIES A SHARES, ORDINARY SHARES, AND THE SEED SHARES) PRO RATA TO THE NUMBER OF EQUITY SHARES HELD; AND OTHERWISE, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>21560128</b>
		Total aggregate nominal value:	<b>2156.0128</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.