



Return of Allotment of Shares

Company Name: **WRISK LIMITED**

Company Number: **09721622**



Received for filing in Electronic Format on the: **27/05/2021**

XA5CRWTC

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
20/05/2021

To
20/05/2021

Class of Shares: **A1**

Number allotted **98013**

Currency: **GBP**

Nominal value of each share **0.01**

Amount paid: **2.673**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	1745734
Currency:	GBP	Aggregate nominal value:	17457.34

Prescribed particulars

THE A1 SHARES HAVE FULL VOTING RIGHTS DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS ARE AS FOLLOWS: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING TO EACH OF THE A1 SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF EQUITY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A1 SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 SHARES); (C) THIRD, IF ANY SURPLUS REMAINS, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% OF SUCH AMOUNT BETWEEN THE HOLDERS OF A1 SHARES PRO RATA TO THE NUMBER OF A1 SHARES HELD, AS TO 0.0001% OF SUCH AMOUNT BETWEEN THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD THE ISSUE PRICE OF THAT A ORDINARY SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS UNDER THIS ARTICLE 9.1 (C) IN FULL, THE BALANCE OF THE SURPLUS ASSETS AFTER THE HOLDERS OF THE DEFERRED SHARES AND A1 SHAREHOLDERS HAVE BEEN PAID IN ACCORDANCE WITH ARTICLES 9.1 (A) AND 9.1 (B), SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A1 SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED UNDER THIS ARTICLE 9.1 (C) IN THE EVENT OF FULL PAYMENT; AND (D) THEREAFTER, IF ANY SURPLUS REMAINS, THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF ONE AND THE SAME CLASS.

Class of Shares:	ORDINARY	Number allotted	4220309
Currency:	GBP	Aggregate nominal value:	42203.09

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING RIGHTS DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS ARE AS FOLLOWS: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING TO EACH OF THE A1 SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF EQUITY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A1 SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 SHARES); (C) THIRD, IF ANY SURPLUS REMAINS, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% OF SUCH AMOUNT BETWEEN THE HOLDERS OF A1 SHARES PRO RATA TO THE NUMBER OF A1 SHARES HELD, AS TO 0.0001% OF SUCH AMOUNT BETWEEN THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD THE ISSUE PRICE OF THAT A ORDINARY SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS UNDER THIS ARTICLE 9.1 (C) IN FULL, THE BALANCE OF THE SURPLUS ASSETS AFTER THE HOLDERS OF THE DEFERRED SHARES AND A1 SHAREHOLDERS HAVE BEEN PAID IN ACCORDANCE WITH ARTICLES 9.1 (A) AND 9.1 (B), SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A1 SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED UNDER THIS ARTICLE 9.1 (C) IN THE EVENT OF FULL PAYMENT; AND (D) THEREAFTER, IF ANY SURPLUS REMAINS, THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF ONE AND THE SAME CLASS.

Class of Shares:	ORDINARY-	Number allotted	931783
	A	Aggregate nominal value:	9317.83

Currency: **GBP**

Prescribed particulars

THE ORDINARY A SHARES HAVE FULL VOTING RIGHTS DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS ARE AS FOLLOWS: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING TO EACH OF THE A1 SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF EQUITY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A1 SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A1 SHARES); (C) THIRD, IF ANY SURPLUS REMAINS, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% OF SUCH AMOUNT BETWEEN THE HOLDERS OF A1 SHARES PRO RATA TO THE NUMBER OF A1 SHARES HELD, AS TO 0.0001% OF SUCH AMOUNT BETWEEN THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD THE ISSUE PRICE OF THAT A ORDINARY SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS UNDER THIS ARTICLE 9.1 (C) IN FULL, THE BALANCE OF THE SURPLUS ASSETS AFTER THE HOLDERS OF THE DEFERRED SHARES AND A1 SHAREHOLDERS HAVE BEEN PAID IN ACCORDANCE WITH ARTICLES 9.1 (A) AND 9.1 (B), SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A1 SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED UNDER THIS ARTICLE 9.1 (C) IN THE EVENT OF FULL PAYMENT; AND (D) THEREAFTER, IF ANY SURPLUS REMAINS, THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF ONE AND THE SAME CLASS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6897826
		Total aggregate nominal value:	68978.26
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.