

**Return of Allotment of Shares**Company Name: **RG ENGAGEMENT GROUP 5 LIMITED**Company Number: **09704859**Received for filing in Electronic Format on the: **28/06/2022**

XB73PGPD

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/06/2022</b>	

**Class of Shares: ORDINARY**Number allotted **1**Currency: **GBP**Nominal value of each share **0.001**Amount paid: **33989009.17**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1</b>

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARE SHALL CONFER ON THE HOLDER OF THE A ORDINARY SHARE IN RESPECT OF EACH YEAR FOLLOWING THE DATE OF ISSUE OF THE RELEVANT A ORDINARY SHARE, THE RIGHT TO RECEIVE AN ANNUAL, NON-COMPOUNDING, CUMULATIVE DIVIDEND AT A RATE EQUAL TO LIBOR (BEING THE PREVAILING LIBOR ON EACH ANNIVERSARY OF THE ISSUE OF SUCH A ORDINARY SHARE) ON THE NOMINAL VALUE OF THE A ORDINARY SHARE HELD BY THEM (THE "A ORDINARY DIVIDEND"). THE A ORDINARY DIVIDEND SHALL ONLY ACCRUE IN RESPECT OF EACH YEAR FROM THE DATE OF ISSUE OF THE A ORDINARY SHARE AND SHALL BE ROLLED UP. THE COMPANY SHALL FURTHER HAVE THE RIGHT (SUBJECT TO HAVING SUFFICIENT DISTRIBUTABLE PROFITS AND BEING PERMITTED TO DO SO BY THE COMPANIES ACT 2006) AT ANY TIME AND FROM TIME TO TIME TO PAY ALL OR SUCH OTHER AMOUNT OF ACCRUED BUT UNPAID A ORDINARY DIVIDENDS FROM TIME TO TIME AS IT MAY, BY NOT LESS THAN 10 DAYS' PREVIOUS WRITTEN NOTICE TO THE A ORDINARY SHAREHOLDER, SPECIFY AND ANY SUCH NOTICE SHALL ALSO SPECIFY THE DATE FIXED FOR PAYMENT. THE A ORDINARY SHARE SHALL NOT OTHERWISE CARRY ANY RIGHTS TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS OUT OF THE REVENUE OR ANY OTHER PROFITS OF THE COMPANY. IN THE EVENT OF AN EXIT, THE HOLDER OF THE A ORDINARY SHARE SHALL RECEIVE BY WAY OF ALLOCATION OF THE PROCEEDS, IN PRIORITY TO ANY DISTRIBUTION TO ANY OTHER SHAREHOLDER, AN AMOUNT EQUAL TO SUBSCRIPTION PRICE PAID FOR SUCH SHARES TOGETHER WITH A SUM EQUAL TO ALL ACCRUED BUT UNPAID A ORDINARY DIVIDEND. THE A ORDINARY SHARE CARRIES WITH IT A FIXED ENTITLEMENT TO FIVE PER CENT. OF THE TOTAL VOTING RIGHTS ATTACHED TO THE SHARES.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>112</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>0.112</b>

Prescribed particulars

**VOTING RIGHTS: THE HOLDERS OF ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDEND RIGHTS: THE HOLDERS OF ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS. RIGHTS. TO CAPITAL: THE HOLDERS OF ORDINARY SHARES HAVE ATTACHED TO THEM FULL CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING-UP). REDEMPTION: THE ORDINARY SHARES ARE NON-REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>113</b>
		Total aggregate nominal value:	<b>1.112</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.