

**Return of Allotment of Shares**Company Name: **Simba Sleep Limited**Company Number: **09703422**Received for filing in Electronic Format on the: **14/04/2021**

XA2FA3TC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/04/2021	13/04/2021

Class of Shares:	ORDINARY	Number allotted	40000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	42.3128
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	45317
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	58.677
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	9908
	ORDINARY	Aggregate nominal value:	99.08

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	16988
	ORDINARY	Aggregate nominal value:	169.88

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM EQUAL RIGHTS TO DIVIDENDS AS THE A ORDINARY AND ORDINARY SHARES. THE B ORDINARY SHARES HAVE EQUAL VOTING RIGHTS AS THE A ORDINARY AND ORDINARY SHARES. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY WILL BE DISTRIBUTED AS FOLLOWS: 1. IF THE SURPLUS ASSETS ARE LESS THAN £70,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH A ORDINARY SHARE AND B ORDINARY SHARE HELD RESPECTIVELY; AND (C) THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. 2. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £70,000,000 BUT LESS THAN £250,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH APYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH B ORDINARY SHARE HELD; AND (C) THIRD THE BALANCE OF THE SURPLUS ASSETS(IF ANY) SHALL BE DISTRIBUTED AMOUNG THE

HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE A ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY SHARES AND THE A ORDINARY SHARES HELD. 3. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £250,000,000:(A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (B) SECOND THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS). THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	768772
Currency:	GBP	Aggregate nominal value:	7687.72

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM EQUAL RIGHTS TO DIVIDENDS AS THE A ORDINARY AND B ORDINARY SHARES. THE ORDINARY SHARES HAVE EQUAL VOTING RIGHTS AS THE A ORDINARY AND B ORDINARY SHARES. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY WILL BE DISTRIBUTED AS FOLLOWS: 1. IF THE SURPLUS ASSETS ARE LESS THAN £70,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH A ORDINARY SHARE AND B ORDINARY SHARE HELD RESPECTIVELY; AND (C) THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. 2. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £70,000,000 BUT LESS THAN £250,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH APYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH B ORDINARY SHARE HELD; AND (C) THIRD

THE BALANCE OF THE SURPLUS ASSETS(IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE A ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY SHARES AND THE A ORDINARY SHARES HELD. 3. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £250,000,000:(A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (B) SECOND THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	795668
		Total aggregate nominal value:	7956.68
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.