



**Return of Allotment of Shares**

Company Name: **Simba Sleep Limited**

Company Number: **09703422**



XA2FA3TC

Received for filing in Electronic Format on the: **14/04/2021**

## Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	<b>13/04/2021</b>	<b>13/04/2021</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>40000</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>42.3128</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>45317</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>58.677</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>9908</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>99.08</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>16988</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>169.88</b>

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES HAVE ATTACHED TO THEM EQUAL RIGHTS TO DIVIDENDS AS THE A ORDINARY AND ORDINARY SHARES. THE B ORDINARY SHARES HAVE EQUAL VOTING RIGHTS AS THE A ORDINARY AND ORDINARY SHARES. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY WILL BE DISTRIBUTED AS FOLLOWS: 1. IF THE SURPLUS ASSETS ARE LESS THAN £70,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH A ORDINARY SHARE AND B ORDINARY SHARE HELD RESPECTIVELY; AND (C) THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. 2. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £70,000,000 BUT LESS THAN £250,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH APYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH B ORDINARY SHARE HELD; AND (C) THIRD THE BALANCE OF THE SURPLUS ASSETS(IF ANY) SHALL BE DISTRIBUTED AMOUNG THE**

HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE A ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY SHARES AND THE A ORDINARY SHARES HELD. 3. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £250,000,000:(A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (B) SECOND THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS). THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>768772</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>7687.72</b>

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM EQUAL RIGHTS TO DIVIDENDS AS THE A ORDINARY AND B ORDINARY SHARES. THE ORDINARY SHARES HAVE EQUAL VOTING RIGHTS AS THE A ORDINARY AND B ORDINARY SHARES. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY WILL BE DISTRIBUTED AS FOLLOWS: 1. IF THE SURPLUS ASSETS ARE LESS THAN £70,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH A ORDINARY SHARE AND B ORDINARY SHARE HELD RESPECTIVELY; AND (C) THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. 2. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £70,000,000 BUT LESS THAN £250,000,000: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH APYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF B ORDINARY SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) ON EACH B ORDINARY SHARE HELD; AND (C) THIRD

THE BALANCE OF THE SURPLUS ASSETS(IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE A ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY SHARES AND THE A ORDINARY SHARES HELD. 3. IF THE SURPLUS ASSETS ARE GREATER THAN OR EQUAL TO £250,000,000:(A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (B) SECOND THE BALANCVE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS THE ORDINARY SHARES, A ORDINARY AND B ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>795668</b>
		Total aggregate nominal value:	<b>7956.68</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.