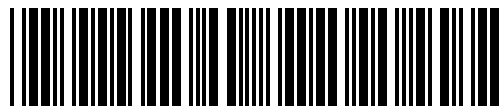


**Return of Allotment of Shares**Company Name: **MEDIA ZOO HOLDINGS LIMITED**Company Number: **09684955**Received for filing in Electronic Format on the: **12/05/2022**

XB3W7FEI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/04/2022	

Class of Shares: **B ORDINARY****Currency:** **GBP**Number allotted **1**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	3640
	ORDINARY	Aggregate nominal value:	36.4
	SHARES		

Currency: **GBP**

Prescribed particulars

A ORDINARY SHARES HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY. VOTING RIGHTS ARE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED TO HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES. THE HOLDERS OF THE A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES, A LONG TERM DIVIDEND. A ORDINARY' SHARES SHALL BE ENTITLED ON AN EXIT A DISTRIBUTION OF THE PROCEEDS 1.75X THE AMOUNT CREDITED AS PAID UP ON ALL A ORDINARY SHARES.

Class of Shares:	B	Number allotted	1
	ORDINARY	Aggregate nominal value:	0.01
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF THE B ORDINARY SHARE DOES NOL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY. THE B ORDINARY SHAREHOLDER IS NOT ENTITLED TO DIVIDEND PAYMENT. THE B ORDINARY SHARES ON AN EXIT SHALL BE ENTITLED TO 0.2% OF PROCEEDS AVAILABLE TO THE HOLDERS OF SHARES IN THE EVENT CERTAIN CONDITIONS HAVE BEEN SATISFIED.

Class of Shares:	ORDINARY	Number allotted	5460
	SHARES	Aggregate nominal value:	54.6

Currency: **GBP**

Prescribed particulars

ORDINARY SHARES HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY. ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE, AFTER THE PAYMENT OF A LONG TERM DIVIDEND PAYABLE TO THE HOLDERS OF A ORDINARY SHARES, THE BALANCE OF ANY PROFITS AVAILABLE FOR DISTRIBUTION PRO RATA WITH THE HOLDERS OF THE A ORDINARY SHARES. ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE ON A CAPITAL DISTRIBUTION, AFTER ANY AMOUNTS PAYABLE TO THE A ORDINARY SHARES HAVE BEEN PAID, THE BALANCE OF ANY PROCEEDS AVAILABLE FOR DISTRIBUTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	9101
		Total aggregate nominal value:	91.01
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.