

**Return of Allotment of Shares**Company Name: **SECURED INCOME FUND PLC**Company Number: **09682883**Received for filing in Electronic Format on the: **05/04/2024**

XD0EUZA2

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
02/04/2024

To

Class of Shares: B CLASSNumber allotted **1974741**Currency: **GBP**Nominal value of each share **1**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	MANAGEMENT	Number allotted	1
	SHARES	Aggregate nominal value:	1
Currency:	GBP		
Prescribed particulars			

(A) VOTING: A HOLDER OF MANAGEMENT SHARES SHALL NOT CARRY ANY RIGHT TO RECEIVE NOTICE OF, OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY UNLESS NO OTHER SHARES ARE IN ISSUE AT THAT TIME. (B) INCOME: A HOLDER OF MANAGEMENT SHARES SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT OF DIVIDEND ON ANY OTHER CLASS OF SHARE EXCEPT FROM A B SHARE, TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF 0.01 PER CENT, PER ANNUM ON THE NOMINAL AMOUNT OF THE MANAGEMENT SHARES HELD BY HIM, SUCH DIVIDEND TO ACCRUE ANNUALLY AND TO BE PAYABLE IN RESPECT OF EACH ACCOUNTING REFERENCE PERIOD OF THE COMPANY WITHIN 21 DAYS OF THE END OF SUCH PERIOD (BUT THE MANAGEMENT SHARES SHALL CONFER NO OTHER RIGHT ON THE HOLDERS THEREOF TO PARTICIPATE IN THE PROFITS OF THE COMPANY, SAVE AS PROVIDED HEREIN IN RESPECT OF CAPITAL). (C) CAPITAL/ EXIT: WHEN C SHARES ARE IN ISSUE, THE HOLDERS OF THE MANAGEMENT SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION ON A WINDING-UP OR ON A RETURN OF CAPITAL (OTHERWISE THAN ON A PURCHASE BY THE COMPANY OF ANY OF ITS SHARES) SUBJECT TO A DEDUCTION OF AN AMOUNT DETERMINED BY THE CONVERSION RATIO (THE RATIO OF THE NET ASSET VALUE PER C SHARE TO THE NET ASSET VALUE PER ORDINARY SHARE) TO BE APPLIED AMONGST THE C SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF C SHARES AND (I) FIRST, AMONG THE HOLDERS OF MANAGEMENT SHARES PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF MANAGEMENT SHARES AND (II) SECOND, AMONGST THE EXISTING ORDINARY SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF EXISTING ORDINARY SHARES PROVIDED THAT THE HOLDERS OF THE MANAGEMENT SHARES SHALL ONLY RECEIVE AN AMOUNT UP TO THE CAPITAL PAID UP ON SUCH MANAGEMENT SHARES AND THE MANAGEMENT SHARES SHALL NOT CONFER THE RIGHT TO PARTICIPATE IN ANY SURPLUS REMAINING FOLLOWING PAYMENT OF SUCH AMOUNT. WHEN NO C SHARES ARE IN ISSUE, THE HOLDERS OF THE MANAGEMENT SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION ON A WINDING-UP OR ON A RETURN OF CAPITAL (OTHERWISE THAN ON A PURCHASE BY THE COMPANY OF ANY OF ITS SHARES) TO BE APPLIED (I) FIRST, WHEN DEFERRED SHARES ARE IN ISSUE, IN PAYING TO THE DEFERRED SHAREHOLDERS £0.01 IN AGGREGATE IN RESPECT OF EVERY 1,000,000 DEFERRED SHARES (OR PART THEREOF) OF WHICH THEY ARE RESPECTIVELY THE HOLDERS; AND (II) SECOND, THE SURPLUS SHALL BE DIVIDED, FIRST, AMONGST THE MANAGEMENT SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF MANAGEMENT SHARES AND, SECOND, AMONGST THE ORDINARY SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP

ON THEIR HOLDINGS OF ORDINARY SHARES PROVIDED THAT THE HOLDERS OF THE MANAGEMENT SHARES SHALL ONLY RECEIVE AN AMOUNT UP TO THE CAPITAL PAID UP ON SUCH MANAGEMENT SHARES AND THE MANAGEMENT SHARES SHALL NOT CONFER THE RIGHT TO PARTICIPATE IN ANY SURPLUS REMAINING FOLLOWING PAYMENT OF SUCH AMOUNT. (D) REDEMPTION: THE MANAGEMENT SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.

Class of Shares:	ORDINARY	Number allotted	52660350
	SHARES	Aggregate nominal value:	526603.5

Currency: **GBP**

Prescribed particulars

(A) VOTING RIGHTS: ON A SHOW OF HANDS EACH HOLDER OF ORDINARY SHARES SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER HOLDING ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH SUCH ORDINARY SHARE OF WHICH HE IS THE HOLDER. (B) INCOME: THE HOLDERS OF THE ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION. (C) CAPITAL/EXIT: WHEN C SHARES ARE IN ISSUE, THE HOLDERS OF THE ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION ON A WINDING-UP OR ON A RETURN OF CAPITAL (OTHERWISE THAN ON A PURCHASE BY THE COMPANY OF ANY OF ITS SHARES) SUBJECT TO A DEDUCTION OF AN AMOUNT DETERMINED BY THE CONVERSION RATIO (THE RATIO OF THE NET ASSET VALUE PER C SHARE TO THE NET ASSET VALUE PER ORDINARY SHARE) TO BE APPLIED AMONGST THE C SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF C SHARES AND (I) FIRST, AMONG THE HOLDERS OF MANAGEMENT SHARES PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF MANAGEMENT SHARES AND (II) SECOND, AMONGST THE EXISTING ORDINARY SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF EXISTING ORDINARY SHARES PROVIDED THAT THE HOLDERS OF THE MANAGEMENT SHARES SHALL ONLY RECEIVE AN AMOUNT UP TO THE CAPITAL PAID UP ON SUCH MANAGEMENT SHARES AND THE MANAGEMENT SHARES SHALL NOT CONFER THE RIGHT TO PARTICIPATE IN ANY SURPLUS REMAINING FOLLOWING PAYMENT OF SUCH AMOUNT WHEN NO C SHARES ARE IN ISSUE, THE HOLDERS OF THE ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION ON A WINDING-UP OR ON A RETURN OF CAPITAL (OTHERWISE THAN ON A PURCHASE BY THE COMPANY OF ANY OF ITS SHARES) TO BE APPLIED (I) FIRST, WHEN DEFERRED SHARES ARE IN ISSUE, IN PAYING TO THE DEFERRED SHAREHOLDERS £0.01 IN AGGREGATE IN RESPECT OF EVERY 1,000,000 DEFERRED SHARES (OR PART THEREOF) OF WHICH THEY ARE RESPECTIVELY THE HOLDERS; AND (II) SECOND, THE SURPLUS SHALL BE DIVIDED, FIRST, AMONGST THE MANAGEMENT SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF MANAGEMENT SHARES AND, SECOND, AMONGST THE ORDINARY SHAREHOLDERS PRO RATA ACCORDING TO THE NOMINAL CAPITAL PAID UP ON THEIR HOLDINGS OF ORDINARY SHARES PROVIDED THAT THE HOLDERS OF THE MANAGEMENT SHARES SHALL ONLY RECEIVE AN AMOUNT UP TO THE CAPITAL PAID UP ON SUCH MANAGEMENT SHARES AND THE MANAGEMENT SHARES SHALL NOT CONFER THE RIGHT TO PARTICIPATE IN ANY SURPLUS REMAINING FOLLOWING PAYMENT OF SUCH AMOUNT (D) REDEMPTION: THE ORDINARY SHARES ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY, AND THE DIRECTORS IN THEIR ABSOLUTE DISCRETION

MAY DETERMINE THE TERMS, CONDITIONS AND MANNER OF REDEMPTION OF ANY SUCH SHARE. DEFINITIONS "C SHARES": C SHARES OF £0.10 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS AND BEING SUBJECT TO THE RESTRICTIONS SET OUT IN THE ARTICLES. "DEFERRED SHARES": DEFERRED SHARES OF £0.001 EACH IN THE CAPITAL OF THE COMPANY ARISING ON THE SUB-DIVISION AND CONVERSION OF THE C SHARES INTO ORDINARY SHARES AND DEFERRED SHARES AT THE CLOSE OF BUSINESS ON SUCH BUSINESS DAY AS MAY BE SELECTED BY THE DIRECTORS FALLING NOT MORE THAN 10 BUSINESS -DAYS AFTER THE EARLIEST OF (I) CLOSE OF BUSINESS ON THE DATE DETERMINED BY THE DIRECTORS NOT MORE THAN 10 BUSINESS DAYS AFTER THE MANAGER NOTIFIES THE DIRECTORS THAT 90 PER CENT OF THE NET PROCEEDS (OR SUCH OTHER PERCENTAGE AS THE DIRECTORS AND MANAGER SHALL AGREE) SHALL HAVE BEEN INVESTED; (II) CLOSE OF BUSINESS ON THE DATE FALLING SIX CALENDAR MONTHS AFTER THE ALLOTMENT OF THE C SHARES OR IF SUCH A DATE IS NOT A BUSINESS DAY THE NEXT FOLLOWING BUSINESS DAY; OR (III) CLOSE OF BUSINESS ON THE DAY ON WHICH THE DIRECTORS RESOLVE THAT FORCE MAJEURE CIRCUMSTANCES HAVE ARISEN OR ARE IMMINENT "EXISTING ORDINARY SHARES": THE ORDINARY SHARES IN ISSUE IMMEDIATELY PRIOR TO CONVERSION AS DEFINED ABOVE.

Class of Shares:	B	Number allotted	1974741
	CLASS	Aggregate nominal value:	1974741
Currency:	GBP		

Prescribed particulars

B SHARES OF £1 EACH WILL BE PAID UP FROM CAPITAL AND ISSUED TO ALL SHAREHOLDERS BY WAY OF A BONUS ISSUE PRO-RATA TO THEIR HOLDING OF ORDINARY SHARES ON THE BASIS OF ONE B SHARE FOR APPROXIMATELY EVERY 26.66 ORDINARY SHARES HELD AT THE RECORD DATE OF 6.00PM ON 28 MARCH 2024

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	54635092
		Total aggregate nominal value:	2501345.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.