

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
INSOLVENCY AND COMPANIES LIST (ChD)
ICC JUDGE JONES
28 FEBRUARY 2023



CR-2022-004474

IN THE MATTER OF SECURED INCOME FUND PLC
- and -
IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

UPON the Claim Form of the above-named Secured Income Fund plc (the "**Company**") dated 6 February 2023 (the "**Claim Form**")

AND UPON HEARING Ben Shaw, Counsel for the Company, remotely via Microsoft Teams

AND UPON READING the Claim Form and the evidence

IT IS ORDERED that the cancellation of the balance standing to the credit of the Company's capital redemption reserve resolved and effected by special resolution passed at a general meeting held on 15 December 2022 and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

AND THE COURT HEREBY approves the Statement of Capital set out in the schedule hereto

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that a copy hereof be delivered to him together with a copy of the Statement of Capital

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order and of the statement of capital be published in The Times newspaper within 21 days after such registration

