

**Return of Allotment of Shares**Company Name: **URBN HOLDINGS UK LIMITED**Company Number: **09654727**Received for filing in Electronic Format on the: **02/02/2022**

XAWYMBD6

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
26/01/2022

To

Class of Shares: ORDINARY**Currency: USD**Number allotted **1**Nominal value of each share **1**Amount paid: **40000**Amount unpaid: **0**Non-cash consideration
N/A

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	108
Currency:	USD	Aggregate nominal value:	108
Prescribed particulars			
EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.			

Class of Shares:	ORDINARY	Number allotted	1
	B	Aggregate nominal value:	1
Currency:	USD		
Prescribed particulars			
HOLDERS OF ORDINARY 'B' SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETINGS OF THE COMPANY OR TO RECEIVE A COPY OF ANY PROPOSED WRITTEN RESOLUTION. THE ORDINARY 'B' SHARES SHALL CONFER NO RIGHT ON THE HOLDERS THEREOF TO ANY DIVIDENDS OR TO OTHERWISE SHARE IN THE PROFITS OF THE COMPANY. ON A RETURN OF CAPITAL THE ORDINARY 'B' SHARES SHALL CARRY THE RIGHT TO BE PAID THE NOMINAL VALUE OF SUCH ORDINARY 'B' SHARES BUT ONLY AFTER REPAYMENT TO EACH HOLDER OF ORDINARY SHARES OF A SUM EQUAL TO THE CAPITAL PAID UP ON EACH ORDINARY SHARE HELD BY HIM PLUS US\$10,000,000 PER ORDINARY SHARE, AND THE ORDINARY 'B' SHARES SHALL NOT CONFER ANY RIGHT TO PARTICIPATE IN ANY SURPLUS REMAINING FOLLOWING PAYMENT OF SUCH AMOUNTS. THE ORDINARY 'B' SHARES SHALL BE REDEEMABLE AT THE OPTION OF THE COMPANY.			

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	109
		Total aggregate nominal value:	109
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.