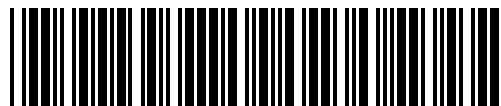


**Return of Allotment of Shares**Company Name: **AGELLUS HOLDINGS LIMITED**Company Number: **09654221**Received for filing in Electronic Format on the: **02/07/2022**

XB7ERCU1

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>29/06/2022</b> |    |

|                         |                 |                             |            |
|-------------------------|-----------------|-----------------------------|------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>200</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>1</b>   |
|                         |                 | Amount paid:                | <b>1</b>   |
|                         |                 | Amount unpaid:              | <b>0</b>   |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |      |
|------------------|----------|--------------------------|------|
| Class of Shares: | ORDINARY | Number allotted          | 8900 |
| Currency:        | GBP      | Aggregate nominal value: | 8900 |

Prescribed particulars

**ORDINARY SHARES CARRY RIGHTS TO VOTE IN ALL CIRCUMSTANCES AND TO PARTICIPATE IN DISTRIBUTIONS OF DIVIDENDS AND CAPITAL (INCLUDING ON A WINDING UP). ORDINARY SHARES ARE NOT REDEEMABLE.**

|                  |            |                          |         |
|------------------|------------|--------------------------|---------|
| Class of Shares: | REDEEMABLE | Number allotted          | 3035000 |
|                  | PREFERENCE | Aggregate nominal value: | 3035000 |

Currency: GBP

Prescribed particulars

**THE ORDINARY SHARES AND THE REDEEMABLE PREFERENCE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS SAVE THAT THE REDEEMABLE PREFERENCE SHARES SHALL: (A) BE CAPABLE OF BEING REDEEMED AT THE OPTION OF THE COMPANY ONLY, AND NOT AT THE OPTION OF THE HOLDER OF THE REDEEMABLE PREFERENCE SHARES; (B) BE ENTITLED TO A DIVIDEND AT A FIXED RATE OF 0% (ZERO PERCENT); AND (C) ENTITLE THE HOLDERS OF SUCH SHARES ONLY TO THE PAR VALUE OF THE REDEEMABLE PREFERENCE SHARES ON A CAPITAL DISTRIBUTION, INCLUDING ON A WINDING UP OF THE COMPANY**

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>3043900</b> |
|           |            | Total aggregate nominal value: | <b>3043900</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.