

**Return of Allotment of Shares**Company Name: **BUD FINANCIAL LIMITED**Company Number: **09651629**Received for filing in Electronic Format on the: **06/02/2023**

XBWSTSJ3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/01/2023	

Class of Shares:	E	Number allotted	225836
	PREFERENCE	Nominal value of each share	0.001
	SHARES	Amount paid:	33.21
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	474875
	ORDINARY	Aggregate nominal value:	474.875

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS. A ORDINARY SHAREHOLDERS HAVE ONE VOTE FOR EACH A ORDINARY SHARE HELD AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, A ORDINARY SHARES SHALL RANK PARI PASSU WITH ALL OTHER CLASSES OF SHARES OTHER THAN WHERE A C, D, D2 OR D3 PREFERENCE SHAREHOLDER ELECTS TO EXERCISE ITS LIQUIDATION PREFERENCE.

Class of Shares:	B	Number allotted	306177
	ORDINARY	Aggregate nominal value:	306.177

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES CONFER ON EACH B ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS. B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE EACH AND, ON A POLL, HAVE ONE VOTE FOR EACH B ORDINARY SHARE HELD BY THEM. ON A LIQUIDATION / RETURN OF CAPITAL, B ORDINARY SHARES SHALL RANK PARI PASSU WITH ALL OTHER CLASSES OF SHARES OTHER THAN WHERE A C, D, D2 OR D3 PREFERENCE SHAREHOLDER ELECTS TO EXERCISE ITS LIQUIDATION PREFERENCE.

Class of Shares:	C	Number allotted	165518
	PREFERENCE	Aggregate nominal value:	165.518

Currency: **GBP**

Prescribed particulars

THE C PREFERENCE SHARES SHALL CONFER ON EACH C PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. C PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, C PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1.1X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

Class of Shares:	D	Number allotted	375123
	PREFERENCE	Aggregate nominal value:	375.123
Currency:	GBP		

Prescribed particulars

THE D PREFERENCE SHARES SHALL CONFER ON EACH D PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. D PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, D PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1.X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

Class of Shares:	D2	Number allotted	143146
	PREFERENCE	Aggregate nominal value:	143.146
Currency:	GBP		

Prescribed particulars

THE D2 PREFERENCE SHARES SHALL CONFER ON EACH D2 PREFERENCE SHAREHOLDER THE RIGHT TO: (A) RECEIVE NOTICE OF. ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY; (B) ON A SHOW OF HANDS, HAVE ONE VOTE EACH; AND (C) ON A POLL, HAVE ONE VOTE FOR EACH D2 PREFERENCE SHARE HELD BY THEM. IN ADDITION, THE D PREFERENCE SHARES AND THE D2 PREFERENCE SHARES SHALL VOTE TOGETHER AS ONE CLASS OF SHARES IN ALL RESPECTS.

Class of Shares:	E	Number allotted	1585360
	PREFERENCE	Aggregate nominal value:	1585.36

Currency: **GBP**

Prescribed particulars

THE E PREFERENCE SHARES SHALL CONFER ON EACH E PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. E PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, E PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3050199
		Total aggregate nominal value:	3050.199
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.