

Return of Allotment of Shares

Company Name: BUD FINANCIAL LIMITED

Company Number: 09651629

Received for filing in Electronic Format on the: 03/12/2018

22732.0035

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 20/11/2018

Class of Shares: B ORDINARY Number allotted 15754

Currency: GBP Nominal value of each share 0.001

Amount paid: 30.89

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: D Number allotted 243641

PREFERENCE Nominal value of each share 0.001

SHARE Amount paid: 30.89

Currency: GBP Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 500019

ORDINARY Aggregate nominal value: 500.019

Currency: GBP

Prescribed particulars

RIGHTS TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS, HAVE ONE VOTE EACH ON A POLL, HAVE 1.96 VOTES FOR EACH A ORDINARY SHARE HELD FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION/RETURN OF CAPITAL, RANK PAR PASSU WIN A I OTHER CLASSES OF SHARES OTHER THAN WHERE A C PREFERENCE SHAREHOLDER ELECTS TO EXERCISE ITS LIQUIDATION PREFERENCE (SEE BELOW).

Class of Shares: B Number allotted 312560

ORDINARY Aggregate nominal value: 312.56

Currency: GBP

Prescribed particulars

EACH B ORDINARY SHAREHOLDER HAS THE RIGHT TO: (A) RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY; (B) ON A SHOW OF HANDS, HAVE ONE VOTE EACH; AND (C) ON A POLL, HAVE ONE VOTE FOR EACH B ORDINARY SHARE HELD BY THEM.

Class of Shares: C Number allotted 165518

PREFERENCE Aggregate nominal value: 165.518

SHARES

Currency: GBP

Prescribed particulars

RIGHTS TO RECEIVE NOTICE OF. ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS, ON A SNOW OF HANDS, HAVE ONE VOTE EACH; ON A POLL, HAVE ONE VOTE FOR EACH C PREFERENCE SHARE HELD FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUDATION/RETUM OF CAPITAL, C PREFERENCE SHAREHOLDERS MAY EITHER: (T) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THE RECEIVE 1 1X RETURN ON THEIR

ORIGINAL SUBSCRIPTION AMOUNT; OR (II) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY..

Class of Shares: D Number allotted 286801

PREFERENCE Aggregate nominal value: 286.801

SHARES

Currency: GBP

Prescribed particulars

EACH D PREFERENCE SHAREHOLDER HAS THE RIGHT TO: (A) RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY; (B) ON A SHOW OF HANDS, HAVE ONE VOTE EACH; AND (C) ON A POLL, HAVE ONE VOTE FOR EACH D PREFERENCE SHARE HELD BY THEM.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1264898

Total aggregate nominal value: 1264.898

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.