

**Return of Allotment of Shares**Company Name: **Oddbox Delivery Ltd**Company Number: **09638976**Received for filing in Electronic Format on the: **26/02/2024**

XCXOW4U1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/12/2023	11/01/2024

Class of Shares:	B ORDINARY	Number allotted	472
	(NON-	Nominal value of each share	0.001
	VOTING)	Amount paid:	0.001
	SHARES	Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	150
	(NON-	Nominal value of each share	0.001
	VOTING)	Amount paid:	2.37
	SHARES	Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	48577
	ORDINARY	Aggregate nominal value:	48.577
Currency:	GBP		

Prescribed particulars

THE A1 ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE HOLDERS OF THE A1 ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE THE ASSETS SECOND TO THE HOLDERS OF THE SERIES B PREFERRED SHARES AND PRO RATA WITH THE HOLDERS OF THE A2 ORDINARY SHARES, THE B ORDINARY (NON-VOTING) SHARES AND THE ORDINARY SHARES. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES. THE A1 ORDINARY SHARES ALSO HAVE THE BENEFIT OF A CAPITAL YIELD IN ADDITION TO THEIR PRO RATA DISTRIBUTION AS FURTHER SET OUT IN THE ARTICLES OF ASSOCIATION. THE A1 ORDINARY SHARES DO NOT CARRY A RIGHT TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES.

Class of Shares:	A2	Number allotted	5398
	ORDINARY	Aggregate nominal value:	5.398
Currency:	GBP		

Prescribed particulars

THE A2 ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE HOLDERS OF THE A2 ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE THE ASSETS SECOND TO THE HOLDERS OF THE SERIES B PREFERRED SHARES AND PRO RATA WITH THE HOLDERS OF THE A1 ORDINARY SHARES, THE B ORDINARY (NON-VOTING) SHARES AND THE ORDINARY SHARES. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES. THE A2 ORDINARY SHARES DO NOT CARRY A RIGHT TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES.

Class of Shares:	B	Number allotted	622
	ORDINARY	Aggregate nominal value:	0.622
	(NON-		
	VOTING)		
	SHARES		

Currency: **GBP**

Prescribed particulars

THE B ORDINARY (NON-VOTING) SHARES ARE ORDINARY SHARES THAT HAVE NO VOTING RIGHTS OR MEETING ATTENDANCE RIGHTS ATTACHED TO THEM. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE HOLDERS OF THE B ORDINARY (NON-VOTING) SHARES SHALL BE ENTITLED TO RECEIVE THE ASSETS SECOND TO THE HOLDERS OF THE SERIES B PREFERRED SHARES AND PRO RATA WITH THE HOLDERS OF THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES AND ORDINARY SHARES. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES. THE B ORDINARY (NON-VOTING) SHARES DO NOT CARRY A RIGHT TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THE B ORDINARY (NON-VOTING) SHARES HAVE FULL DIVIDEND RIGHTS BUT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHTS TO DIVIDENDS.

Class of Shares:	ORDINARY	Number allotted	147687
Currency:	GBP	Aggregate nominal value:	147.687

Prescribed particulars

THE ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHTS TO DIVIDENDS. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE THE ASSETS SECOND TO THE HOLDERS OF THE SERIES B PREFERRED SHARES AND PRO RATA WITH THE HOLDERS OF THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES AND THE B ORDINARY (NON-VOTING) SHARES. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES. THE ORDINARY SHARES DO NOT CARRY A RIGHT TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES.

Class of Shares:	SERIES	Number allotted	8709
	B	Aggregate nominal value:	8.709
	PREFERRED		
	SHARES		
Currency:	GBP		

Prescribed particulars

THE SERIES B PREFERRED SHARES ARE PREFERRED SHARES THAT HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY HAVE PREFERENTIAL DISTRIBUTION RIGHTS ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SERIES B PREFERRED SHARES HAVE FULL CONVERSION RIGHTS INTO ORDINARY SHARES. THE SERIES B PREFERRED SHARES DO NOT CARRY A RIGHT TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHTS TO DIVIDENDS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	210993
		Total aggregate nominal value:	210.993
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.