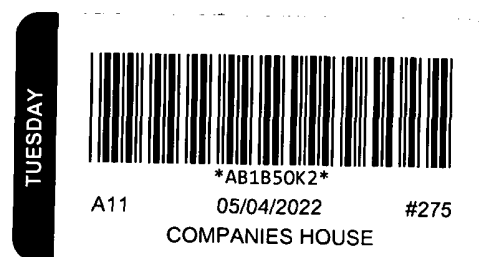


REGISTERED NUMBER: 09615832 (England and Wales)

**Report of the Directors and
Unaudited Financial Statements
for the Year Ended
30 June 2021
for
The Regeneration Group Limited**



Jacksons Accountants (Ascot) Limited
The Old Bakehouse
Course Road
Ascot
Berkshire
SL5 7HL

The Regeneration Group Limited

**Company Information
for the Year Ended 30 June 2021**

DIRECTORS:

M Ellis
M Marx
M Matlin
A McAlpine
Sir M Peat
T Pridmore

SECRETARY:

J G Beaumont

REGISTERED OFFICE:

118 Piccadilly
London
W1J 7NW

REGISTERED NUMBER:

09615832 (England and Wales)

ACCOUNTANTS:

Jacksons Accountants (Ascot) Limited
The Old Bakehouse
Course Road
Ascot
Berkshire
SL5 7HL

The Regeneration Group Limited

**Report of the Directors
for the Year Ended 30 June 2021**

The directors present their report with the financial statements of the company for the year ended 30 June 2021.


DIRECTORS

The directors shown below have held office during the whole of the period from 1 July 2020 to the date of this report.

M Ellis
M Marx
M Matlin
A McAlpine
Sir M Peat
T Pridmore

This report has been prepared in accordance with the provisions of Part 15 of the Companies Act 2006 relating to small companies.

ON BEHALF OF THE BOARD:



.....
J G Beaumont - Secretary

Date: 17/1/22

The Regeneration Group Limited

**Statement of Comprehensive Income
for the Year Ended 30 June 2021**

	Notes	30.6.21 £	30.6.20 £
TURNOVER		-	-
Administrative expenses		<u>22,765</u>	<u>77,566</u>
OPERATING LOSS and LOSS BEFORE TAXATION		(22,765)	(77,566)
Tax on loss		<u>-</u>	<u>-</u>
LOSS FOR THE FINANCIAL YEAR		<u>(22,765)</u>	<u>(77,566)</u>

The notes form part of these financial statements

The Regeneration Group Limited (Registered number: 09615832)

Statement of Financial Position
30 June 2021

	Notes	30.6.21 £	£	30.6.20 £	£
FIXED ASSETS					
Investments	5		1		1
CURRENT ASSETS					
Debtors	6	59,479		2,081	
Cash at bank		-		84,690	
		59,479		86,771	
CREDITORS					
Amounts falling due within one year	7	7,182		11,709	
NET CURRENT ASSETS			52,297		75,062
TOTAL ASSETS LESS CURRENT LIABILITIES			52,298		75,063
CAPITAL AND RESERVES					
Called up share capital	8		3,903		3,903
Share premium			991,677		991,677
Retained earnings			(943,282)		(920,517)
SHAREHOLDERS' FUNDS			52,298		75,063

The company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 June 2021.

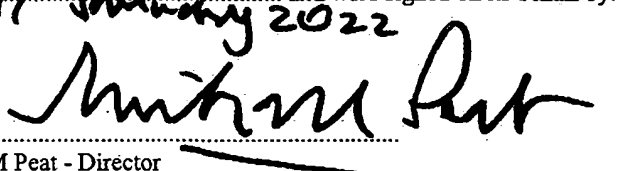
The members have not required the company to obtain an audit of its financial statements for the year ended 30 June 2021 in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for:

- ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

The financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

The financial statements were approved by the Board of Directors and authorised for issue on 17th January 2022 and were signed on its behalf by:


Sir M Peat - Director

The notes form part of these financial statements



The Regeneration Group Limited

Notes to the Financial Statements for the Year Ended 30 June 2021

1. STATUTORY INFORMATION

The Regeneration Group Limited is a private company, limited by shares, registered in England and Wales. The company's registered number and registered office address can be found on the Company Information page.

2. ACCOUNTING POLICIES

Basis of preparing the financial statements

These financial statements have been prepared in accordance with Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" including the provisions of Section 1A "Small Entities" and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Preparation of consolidated financial statements

The financial statements contain information about The Regeneration Group Limited as an individual company and do not contain consolidated financial information as the parent of a group. The company is exempt under Section 399(2A) of the Companies Act 2006 from the requirements to prepare consolidated financial statements.

Related party exemption

The company has taken advantage of exemption, under the terms of Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland', not to disclose related party transactions with wholly owned subsidiaries within the group.

Investments in subsidiaries

Investments in subsidiary undertakings are recognised at cost.

Taxation

Taxation for the year comprises current and deferred tax. Tax is recognised in the Statement of Comprehensive Income, except to the extent that it relates to items recognised in other comprehensive income or directly in equity.

Current or deferred taxation assets and liabilities are not discounted.

Current tax is recognised at the amount of tax payable using the tax rates and laws that have been enacted or substantively enacted by the statement of financial position date.

Deferred tax

Deferred tax is recognised in respect of all timing differences that have originated but not reversed at the statement of financial position date.

Timing differences arise from the inclusion of income and expenses in tax assessments in periods different from those in which they are recognised in financial statements. Deferred tax is measured using tax rates and laws that have been enacted or substantively enacted by the year end and that are expected to apply to the reversal of the timing difference.

Unrelieved tax losses and other deferred tax assets are recognised only to the extent that it is probable that they will be recovered against the reversal of deferred tax liabilities or other future taxable profits.

Hire purchase and leasing commitments

Rentals paid under operating leases are charged to profit or loss on a straight line basis over the period of the lease.

3. EMPLOYEES AND DIRECTORS

The average number of employees during the year was 5 (2020 - 5).

continued...

The Regeneration Group Limited

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2021**

4.	EXCEPTIONAL ITEMS			30.6.21	30.6.20
			£	£	
	Provision against inter-company loan		(11,162)	(60,174)	
5.	FIXED ASSET INVESTMENTS				Shares in group undertakings £
	COST				
	At 1 July 2020 and 30 June 2021				1
	NET BOOK VALUE				
	At 30 June 2021				1
	At 30 June 2020				1
6.	DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR			30.6.21	30.6.20
			£	£	
	Amounts owed by group undertakings		-	-	
	Other debtors		59,041	1,210	
	VAT		254	128	
	Prepayments		184	743	
			59,479	2,081	
7.	CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR			30.6.21	30.6.20
			£	£	
	Trade creditors		-	1,167	
	Amounts owed to group undertakings		1	1	
	Social security and other taxes		393	441	
	Other creditors		-	1,441	
	Accrued expenses		6,788	8,659	
			7,182	11,709	
8.	CALLED UP SHARE CAPITAL				
	Allotted, issued and fully paid:				
	Number:	Class:	Nominal value:	30.6.21	30.6.20
				£	£
	28,200,000	Ordinary	0.000 1	2,820	2,820
	10,834,236	Preferred ordinary	0.000 1	1,083	1,083
				3,903	3,903

continued...