

REGISTERED NUMBER: 09615832 (England and Wales)

Unaudited Financial Statements

for the Year Ended

30 June 2018

for

The Regeneration Group Limited

Jacksons Accountants (Ascot) Limited
The Old Bakehouse
Course Road
Ascot
Berkshire
SL5 7HL

**Contents of the Financial Statements
for the Year Ended 30 June 2018**

	Page
Company Information	1
Statement of Financial Position	2
Notes to the Financial Statements	3

The Regeneration Group Limited

**Company Information
for the Year Ended 30 June 2018**

DIRECTORS:

R Broadhurst
M Ellis
M Marx
M Matlin
A McAlpine
S Norris
Sir M Peat
T Pridmore

SECRETARY:

J G Beaumont

REGISTERED OFFICE:

118 Piccadilly
London
W1J 7NW

REGISTERED NUMBER:

09615832 (England and Wales)

ACCOUNTANTS:

Jacksons Accountants (Ascot) Limited
The Old Bakehouse
Course Road
Ascot
Berkshire
SL5 7HL

The Regeneration Group Limited (Registered number: 09615832)

**Statement of Financial Position
30 June 2018**

	Notes	30.6.18 £	£	30.6.17 £	£
FIXED ASSETS					
Investments	4		1		1
CURRENT ASSETS					
Debtors	5	7,100		11,062	
Cash at bank		<u>251,361</u>		<u>1,197,703</u>	
		258,461		1,208,765	
CREDITORS					
Amounts falling due within one year	6	<u>10,392</u>		<u>11,224</u>	
NET CURRENT ASSETS			<u>248,069</u>		<u>1,197,541</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>248,070</u>		<u>1,197,542</u>
CAPITAL AND RESERVES					
Called up share capital	7		3,904		5,637
Share premium			991,677		1,789,943
Retained earnings			<u>(747,511)</u>		<u>(598,038)</u>
SHAREHOLDERS' FUNDS			<u>248,070</u>		<u>1,197,542</u>

The company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 June 2018.

The members have not required the company to obtain an audit of its financial statements for the year ended 30 June 2018 in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.
- (b)

The financial statements have been prepared and delivered in accordance with the provisions of Part 15 of the Companies Act 2006 relating to small companies.

In accordance with Section 444 of the Companies Act 2006, the Statement of Comprehensive Income has not been delivered.

The financial statements were approved by the Board of Directors on 19 August 2018 and were signed on its behalf by:

Sir M Peat - Director

The notes form part of these financial statements

**Notes to the Financial Statements
for the Year Ended 30 June 2018**

1. STATUTORY INFORMATION

The Regeneration Group Limited is a private company, limited by shares, registered in England and Wales. The company's registered number and registered office address can be found on the Company Information page.

2. ACCOUNTING POLICIES

Basis of preparing the financial statements

These financial statements have been prepared in accordance with the provisions of Section 1A "Small Entities" of Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Related party exemption

The company has taken advantage of exemption, under the terms of Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland', not to disclose related party transactions with wholly owned subsidiaries within the group.

Investments in subsidiaries

Investments in subsidiary undertakings are recognised at cost.

Taxation

Taxation for the year comprises current and deferred tax. Tax is recognised in the Statement of Comprehensive Income, except to the extent that it relates to items recognised in other comprehensive income or directly in equity.

Current or deferred taxation assets and liabilities are not discounted.

Current tax is recognised at the amount of tax payable using the tax rates and laws that have been enacted or substantively enacted by the statement of financial position date.

Deferred tax

Deferred tax is recognised in respect of all timing differences that have originated but not reversed at the statement of financial position date.

Timing differences arise from the inclusion of income and expenses in tax assessments in periods different from those in which they are recognised in financial statements. Deferred tax is measured using tax rates and laws that have been enacted or substantively enacted by the year end and that are expected to apply to the reversal of the timing difference.

Unrelieved tax losses and other deferred tax assets are recognised only to the extent that it is probable that they will be recovered against the reversal of deferred tax liabilities or other future taxable profits.

Hire purchase and leasing commitments

Rentals paid under operating leases are charged to profit or loss on a straight line basis over the period of the lease.

3. EMPLOYEES AND DIRECTORS

The average number of employees during the year was 7 (2017 - 7) .

Notes to the Financial Statements - continued
for the Year Ended 30 June 2018

4. **FIXED ASSET INVESTMENTS**

	Shares in group undertakings £
COST	
At 1 July 2017 and 30 June 2018	<u>1</u>
NET BOOK VALUE	
At 30 June 2018	<u>1</u>
At 30 June 2017	<u>1</u>

5. **DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	30.6.18	30.6.17
	£	£
Other debtors	5,176	5,176
VAT	713	1,535
Accrued income	483	-
Prepayments	<u>728</u>	<u>4,351</u>
	<u>7,100</u>	<u>11,062</u>

6. **CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	30.6.18	30.6.17
	£	£
Trade creditors	2,846	3,727
Amounts owed to group undertakings	1	1
Social security and other taxes	514	1,715
Other creditors	1	1
Accrued expenses	<u>7,030</u>	<u>5,780</u>
	<u>10,392</u>	<u>11,224</u>

7. **CALLED UP SHARE CAPITAL**

Allotted, issued and fully paid:			30.6.18	30.6.17
Number:	Class:	Nominal value:	£	£
28,200,000	Ordinary	0.0001	5,637	5,637
10,834,236	Ordinary	0.0001	-	-
			<u>5,637</u>	<u>5,637</u>

8. **ULTIMATE CONTROLLING PARTY**

The directors consider that as at 30 June 2018, the company was not controlled by any one party.

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.