

PARKDEAN RESORTS MIDCO LIMITED

COMPANY NUMBER: 09607256

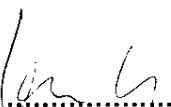
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE
FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (1) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (2) taking into account the current intension to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company.


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John Anthony Waterworth


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Ian Alan Bull


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Ian Gill

Date: 21 December 2017

