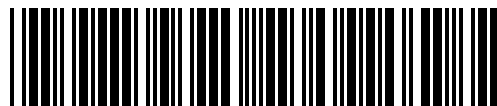


**Return of Allotment of Shares**Company Name: **DIGITAL MONEYBOX LIMITED**Company Number: **09597755**Received for filing in Electronic Format on the: **17/08/2023**

XCA3P2SZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/07/2023	17/08/2023

Class of Shares:	ORDINARY	Number allotted	2
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	0.000001
		Amount unpaid:	0

Non-cash consideration

VALUE DERIVED BY DIGITAL MONEYBOX LIMITED FROM THE INVESTOR TAKING CERTAIN ACTIONS.

Class of Shares:	ORDINARY	Number allotted	1084
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	0.08
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	16213664
Currency:	GBP	Aggregate nominal value:	16.213664

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4 AND THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	FOUNDER	Number allotted	100
	GROWTH	Aggregate nominal value:	0.0001

SHARES

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO EITHER DEFERRED SHARES OR ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	1116210
	ORDINARY	Aggregate nominal value:	1.11621
	A-1		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	6297720
	ORDINARY	Aggregate nominal value:	6.29772
	A-2		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	6051440
	ORDINARY	Aggregate nominal value:	6.05144
	B-1		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	2100150
	ORDINARY	Aggregate nominal value:	2.10015
	B-2		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	8989703
	ORDINARY	Aggregate nominal value:	8.989703
	C-1		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	924530
	ORDINARY	Aggregate nominal value:	0.92453
	C-2		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	6195694
	ORDINARY	Aggregate nominal value:	6.195694
	D		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4, THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5 AND THEY WILL CONVERT INTO ORDINARY SHARES IMMEDIATELY ON THE OCCURRENCE OF AN IPO AS SET OUT IN ARTICLE 16. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	47889211
		Total aggregate nominal value:	47.889211
		Total aggregate amount unpaid:	299999.9999

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.