

**Return of Allotment of Shares**Company Name: **DIGITAL MONEYBOX LIMITED**Company Number: **09597755**Received for filing in Electronic Format on the: **07/03/2023**

XBYTK7D4

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>06/02/2023</b>	<b>17/02/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>889</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000001</b>
		Amount paid:	<b>0.08</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>155</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000001</b>
		Amount paid:	<b>0.000001</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**VALUE DERIVED BY DIGITAL MONEYBOX LIMITED FROM THE INVESTOR TAKING CERTAIN ACTIONS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000001</b>
		Amount paid:	<b>0.000001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>16201703</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>16.201703</b>

Prescribed particulars

**A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4 AND THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>FOUNDER</b>	Number allotted	<b>100</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>0.0001</b>

**SHARES**

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>1116210</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1.11621</b>
	<b>A-1</b>		

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>6297720</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>6.29772</b>
	<b>A-2</b>		

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>6051440</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>6.05144</b>
	<b>B-1</b>		

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>2100150</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2.10015</b>
	<b>B-2</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>8989703</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8.989703</b>
	<b>C-1</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>924530</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.92453</b>
	<b>C-2</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

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Class of Shares:	PREFERRED	Number allotted	6195694
	ORDINARY	Aggregate nominal value:	6.195694
	D		

Currency: GBP

Prescribed particulars

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>47877250</b>
		Total aggregate nominal value:	<b>47.87725</b>
		Total aggregate amount unpaid:	<b>299999.9999</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.