

SH06

## Notice of cancellation of shares



Companies House

**X What this form is NOT for**  
You cannot use this form to  
give notice of a cancellation of  
shares held by a public company  
under section 663 of the  
Companies Act 2006. To  
please use form SH07.

SATURDAY



A01

\*ABFZMYDF\*

08/10/2022

#17

COMPANIES HOUSE

1	Company details
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Company number	0	9	5	9	7	7	5	5
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Company name in full	Digital Moneybox Limited
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→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

2	Date of cancellation
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Date of cancellation	<sup>d</sup> 2	<sup>d</sup> 8	<sup>m</sup> 0	<sup>m</sup> 9	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 2	<sup>y</sup> 2
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3	Shares cancelled
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[illegible]

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4 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation page**  
Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	16120651	16.120651	
GBP	Founders Growth Shares	100	0.0001	
GBP	Preferred Ordinary A-1	1116210	1.11621	
Totals		17236961	17.236961	

Currency table B				
Totals				

Currency table C				
Totals				

Total issued share capital table		Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.			Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
Grand total		47796198	47.796198	299999.9999

❶ **Total aggregate amount unpaid**  
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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## Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars ①	A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4 and the distribution on a share sale is as set out in article 5. D) They do not confer any rights of redemption.
Class of share	Founders Growth
Prescribed particulars ①	A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into either deferred shares or ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.
Class of share	Preferred Ordinary A-1
Prescribed particulars ①	A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption. Signature

① **Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation pages**

Please use a Statement of Capital continuation page if necessary.

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## Signature

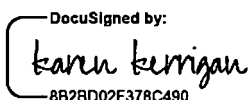
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:



8B2BD02F378C490...

X

This form may be signed by:

Director②, Secretary, Person authorised②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② **Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ **Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Karen Kerrigan

Company name

Digital Moneybox Limited

Address

Suite 1.07 1-2 Hatfields

Post town

London

County/Region

England

Postcode

S E 1 9 P G

Country

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



In accordance with  
Section 708 of the  
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	Preferred Ordinary A-2
Prescribed particulars	<p>A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.</p> <p>Signature</p>

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶	
Class of share	Preferred Ordinary B-1
Prescribed particulars	<div><p>A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.</p><p>Signature</p></div> <div><p>❶ Prescribed particulars of rights attached to shares</p><p>The particulars are:</p><ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul><p>A separate table must be used for each class of share.</p></div>

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5 Statement of capital (prescribed particulars of rights  
attached to shares) ❶

Class of share	Preferred Ordinary B-2
Prescribed particulars	<p>A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.</p> <p>Signature</p>

❶ Prescribed particulars of rights attached to shares  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	Preferred Ordinary C-1
Prescribed particulars	<p>A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.</p> <p>Signature</p>

❶ Prescribed particulars of rights attached to shares  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶		
Class of share	Preferred Ordinary C-2	
Prescribed particulars	<p>A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.</p> <p>Signature</p>	<p>❶ Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul> <p>A separate table must be used for each class of share.</p>

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**5** Statement of capital (prescribed particulars of rights  
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Class of share	Preferred Ordinary D
Prescribed particulars	<p>A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.</p> <p>Signature</p>

- ❶ Prescribed particulars of rights attached to shares**  
The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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5 Statement of capital (prescribed particulars of rights  
attached to shares) ❶

Class of share	Preferred Ordinary D
Prescribed particulars	<p>A) The right to vote upon any resolution proposed at a general meeting of the Company or upon any written resolution of the Company. B) Full rights to participate in a dividend. C) The liquidation preference is as set out in article 4, the distribution on a share sale is as set out in article 5 and they will convert into ordinary shares immediately on the occurrence of an IPO as set out in article 16. D) They do not confer any rights of redemption.</p> <p>Signature</p>

❶ Prescribed particulars of rights attached to shares  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
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- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
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A separate table must be used for each class of share.