

**Return of Allotment of Shares**Company Name: **DIGITAL MONEYBOX LIMITED**Company Number: **09597755**Received for filing in Electronic Format on the: **14/03/2018**

X71P5923

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>14/02/2018</b>	<b>14/03/2018</b>

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 4750****Nominal value of each share 0.00001****Amount paid: 0.0475****Amount unpaid: 0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1326562</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>13.26562</b>

Prescribed particulars

**A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) THE RIGHT TO DIVIDENDS PAID IN PROPORTION TO THE AMOUNTS PAID OR CREDITED AS PAID ON THE ORDINARY SHARES C) WHERE, ON ANY SUCH DISTRIBUTION OR RETURN OF CAPITAL, THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.2 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY A SHARES RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY A SHARE. (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE, (II) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY. A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (III) THIRD. THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM; AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE PREFERRED ORDINARY A SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY A SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>116121</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1.16121</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) THE RIGHT**

TO DIVIDENDS PAID IN PROPORTION TO THE AMOUNTS PAID OR CREDITED AS PAID ON THE ORDINARY SHARES C) WHERE, ON ANY SUCH DISTRIBUTION OR RETURN OF CAPITAL, THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.2 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY A SHARES RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY A SHARE. (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE, (II) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY. A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (III) THIRD. THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM; AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE PREFERRED ORDINARY A SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY A SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	<b>B</b>	Number allotted	<b>644037</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>6.44037</b>
Currency:	<b>GBP</b>		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) THE RIGHT TO DIVIDENDS PAID IN PROPORTION TO THE AMOUNTS PAID OR CREDITED AS PAID ON THE ORDINARY SHARES C) WHERE, ON ANY SUCH DISTRIBUTION OR RETURN OF CAPITAL, THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.2 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY A SHARES RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY A SHARE. (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE, (II) SECOND

IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (III) THIRD. THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM; AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE PREFERRED ORDINARY A SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY A SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT REDEEMABLE

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2086720</b>
		Total aggregate nominal value:	<b>20.8672</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.