



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **DIGITAL MONEYBOX LIMITED**

Company Number: **09597755**



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XA30SI15

Company Name: **DIGITAL MONEYBOX LIMITED**

Company Number: **09597755**

Confirmation **14/03/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	14757344
Currency:	GBP	Aggregate nominal value:	14.757344

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	1116210
	ORDINARY	Aggregate nominal value:	1.11621
	A-1		
Currency:	GBP		
Prescribed particulars			

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	6297720
	ORDINARY	Aggregate nominal value:	6.29772
	A-2		
Currency:	GBP		

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	6051440
	ORDINARY	Aggregate nominal value:	6.05144
	B-1		

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	2100150
	ORDINARY	Aggregate nominal value:	2.10015
	B-2		
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares: **PREFERRED**
 ORDINARY
 C-1

Number allotted **8989703**
Aggregate nominal value: **8.989703**

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	924530
	ORDINARY	Aggregate nominal value:	0.92453
	C-2		
Currency:	GBP		

A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) WHERE ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES IN ACCORDANCE WITH ARTICLE 4.1.1 WOULD RESULT IN THE HOLDERS OF THE PREFERRED ORDINARY C-1 SHARES AND PREFERRED ORDINARY B-1 RECEIVING LESS THAN THE ISSUE PRICE PER PREFERRED ORDINARY C-1 AND PREFERRED ORDINARY B-1 RESPECTIVELY THE SHARE OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (I) FIRST IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (II) SECOND IN PAYING TO THE HOLDERS OF THE PREFERRED ORDINARY A-1 SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES (SAVE FOR THE PREFERRED ORDINARY B-1 AND PREFERRED ORDINARY C-1 SHARES), AN AMOUNT PER PREFERRED ORDINARY A SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE PLUS A SUM EQUAL TO ANY ARREARS; (III) THIRD IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (IV) THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE OTHER EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM, AND IN ANY OTHER CASE: (IV) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (V) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS OF SHARE) ON A PRO RATA BASIS TO THE NUMBER OF EQUITY SHARES HELD BY THEM. D) THE ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency: **GBP**

Total number of shares: **40237097**

Total aggregate nominal value: **40.237097**

Total aggregate amount **0**

unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	285380 transferred on 2020-08-21
Name:	4564620 ORDINARY shares held as at the date of this confirmation statement BENJAMIN STANWAY
Shareholding 2:	285380 transferred on 2020-08-21
Name:	4564620 ORDINARY shares held as at the date of this confirmation statement CHARLES MORTIMER
Shareholding 3:	21840 ORDINARY shares held as at the date of this confirmation statement
Name:	ALEX COWPER-SMITH
Shareholding 4:	436680 ORDINARY shares held as at the date of this confirmation statement
Name:	ANTHONY BOLTON
Shareholding 5:	147380 ORDINARY shares held as at the date of this confirmation statement
Name:	DOMINIC GRIFFIN
Shareholding 6:	436680 ORDINARY shares held as at the date of this confirmation statement
Name:	FRASER ROBSON
Shareholding 7:	246640 ORDINARY shares held as at the date of this confirmation statement
Name:	IAN DE BURGH MARSH
Shareholding 8:	493270 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement
Name:	LARAMIE TRAIL TRUST
Shareholding 9:	493270 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement
Name:	APEX FINANCIAL SERVICES (TRUST COMPANY) LIMITED (IN THEIR CAPACITY AS TRUSTEE OF THE 9564454 INTER
Shareholding 10:	519030 ORDINARY shares held as at the date of this confirmation statement
Name:	LEIF CHRISTIAN KVAAL

Shareholding 11:	1091700 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT CRANBORNE
Shareholding 12:	109170 ORDINARY shares held as at the date of this confirmation statement
Name:	SHAN DRUMMOND
Shareholding 13:	30000 transferred on 2020-08-21 57330 ORDINARY shares held as at the date of this confirmation statement
Name:	THOMAS SUTCLIFFE
Shareholding 14:	109170 ORDINARY shares held as at the date of this confirmation statement
Name:	TOMASO CREMONESI
Shareholding 15:	256670 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JAMES LEIGH-PEMBERTON
Shareholding 16:	65500 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement
Name:	NICHOLAS FITZWILLIAMS
Shareholding 17:	129400 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JEFFREY BERMAN
Shareholding 18:	105580 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JAMES MACMILLAN-SCOTT
Shareholding 19:	316760 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	MICHAEL COHRS
Shareholding 20:	51450 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	JOEL EDINGTON
Shareholding 21:	2997390 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	SHARE NOMINEES LIMITED
Shareholding 22:	142693 transferred on 2021-02-01 286117 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	MOULTON GOODIES LIMITED

Shareholding 23:	5000 ORDINARY shares held as at the date of this confirmation statement
Name:	OLGA MECEROVA
Shareholding 24:	142690 transferred on 2020-10-13 344810 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	SAMOS INVESTMENTS (JERSEY) LP
Shareholding 25:	268080 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	ANTHONY BOLTON
Shareholding 26:	51340 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	ALEX COWPER-SMITH
Shareholding 27:	128340 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	DOMINIC GRIFFIN
Shareholding 28:	196000 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	APEX FINANCIAL SERVICES (TRUST COMPANY) LIMITED (IN THEIR CAPACITY AS TRUSTEE OF THE 9564454 INTER
Shareholding 29:	410920 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	FRASER ROBSON
Shareholding 30:	205340 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	FRANCIS BROOKE
Shareholding 31:	119970 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	LEIF CHRISTIAN KVAAL
Shareholding 32:	10270 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	NICHOLAS FITZWILLIAMS
Shareholding 33:	98000 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	IAN DE BURGH MARSH
Shareholding 34:	66600 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	LARAMIE TRAIL TRUST

Shareholding 35:	86760 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	TOMASO CREMONESI
Shareholding 36:	25230 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement
Name:	SHAN DRUMMOND
Shareholding 37:	3750 transferred on 2020-08-21 3750 ORDINARY shares held as at the date of this confirmation statement
Name:	PAUL CALVER
Shareholding 38:	2500 transferred on 2020-08-21 0 ORDINARY shares held as at the date of this confirmation statement
Name:	ANDREAS LAUST DAMSGAARD-SORENSEN
Shareholding 39:	17500 transferred on 2020-08-21 0 ORDINARY shares held as at the date of this confirmation statement
Name:	BAPTISTE JAMME DE LAGOUTINE
Shareholding 40:	27500 ORDINARY shares held as at the date of this confirmation statement
Name:	JOSH COLLIE
Shareholding 41:	29000 transferred on 2020-08-21 20000 ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID HILLMAN
Shareholding 42:	32430 transferred on 2020-08-21 0 ORDINARY shares held as at the date of this confirmation statement
Name:	HOLLY BOYD
Shareholding 43:	4000 ORDINARY shares held as at the date of this confirmation statement
Name:	ELENI MERTYRI
Shareholding 44:	64170 PREFERRED ORDINARY A-1 shares held as at the date of this confirmation statement
Name:	TOMASO CREMONESI
Shareholding 45:	278980 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name:	SAMOS INVESTMENTS (JERSEY) LP
Shareholding 46:	142930 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name:	MOULTON GOODIES LIMITED

Shareholding 47: **24550 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement**
Name: **JAMES MACMILLAN-SCOTT**

Shareholding 48: **13950 transferred on 2020-09-11**
11300 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name: **NICHOLAS FITZWILLIAMS**

Shareholding 49: **234920 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement**
Name: **ANTHONY BOLTON**

Shareholding 50: **105580 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement**
Name: **MICHAEL COHRS**

Shareholding 51: **68440 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement**
Name: **FRANCIS BROOKE**

Shareholding 52: **13940 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement**
Name: **SHAN DRUMMOND**

Shareholding 53: **6140 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement**
Name: **ALEX COWPER-SMITH**

Shareholding 54: **11150 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement**
Name: **JOEL EDINGTON**

Shareholding 55: **1659980 PREFERRED ORDINARY B-2 shares held as at the date of this confirmation statement**
Name: **SHARE NOMINEES LIMITED**

Shareholding 56: **2230 ORDINARY shares held as at the date of this confirmation statement**
Name: **JIHYUNG RYU**

Shareholding 57: **16680 ORDINARY shares held as at the date of this confirmation statement**
Name: **PETER GUYER**

Shareholding 58: **370 transferred on 2020-08-21**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **MARYNA RAMASHKEVICH**

Shareholding 59: **340 transferred on 2020-08-21**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **KATERYNA TOLSTENKOVA**

Shareholding 60: **5000 transferred on 2020-08-21**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **JAEREN COATHUP**

Shareholding 61: **3500 transferred on 2020-08-21**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **LAURA FINLAY**

Shareholding 62: **36840 ORDINARY shares held as at the date of this confirmation statement**
Name: **DANIEL GODFREY**

Shareholding 63: **6000 transferred on 2020-08-21**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **CERRITH MOORE**

Shareholding 64: **557973 transferred on 2020-05-29**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **FIL QUIESCENT (BERMUDA) LIMITED**

Shareholding 65: **1712320 PREFERRED ORDINARY C-1 shares held as at the date of this confirmation statement**
Name: **OPEN CNP SAS**

Shareholding 66: **2140400 PREFERRED ORDINARY C-1 shares held as at the date of this confirmation statement**
Name: **F/I VENTURE**

Shareholding 67: **349850 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement**
Name: **SHARE NOMINEES LIMITED**

Shareholding 68: **187503 ORDINARY shares held as at the date of this confirmation statement**
Name: **MONEYBOX SHARE NOMINEE LIMITED**

Shareholding 69: **166700 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement**
Name: **LEIF CHRISTIAN KVAAL**

Shareholding 70: **134990 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement**
Name: **MICHAEL COHRS**

Shareholding 71:	87510 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement
Name:	FRANCIS BROOKE
Shareholding 72:	14260 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement
Name:	JAMES MACMILLAN-SCOTT
Shareholding 73:	142690 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement
Name:	SARAH BOLTON
Shareholding 74:	28530 PREFERRED ORDINARY C-2 shares held as at the date of this confirmation statement
Name:	JERKER JOHANSSON
Shareholding 75:	12500 transferred on 2020-08-21
Name:	0 ORDINARY shares held as at the date of this confirmation statement CHARLOTTE OATES
Shareholding 76:	12500 transferred on 2020-08-21
Name:	0 ORDINARY shares held as at the date of this confirmation statement JONATHAN LEIGH
Shareholding 77:	130150 ORDINARY shares held as at the date of this confirmation statement
Name:	CHUEN HING LEE
Shareholding 78:	13950 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name:	CHRISTOPHER FITZWILLIAM-LAY
Shareholding 79:	1141553 PREFERRED ORDINARY C-1 shares held as at the date of this confirmation statement
Name:	BURDA PRINCIPAL INVESTMENTS GMBH & CO. KG
Shareholding 80:	2018831 ORDINARY shares held as at the date of this confirmation statement
Name:	CROWDCUBE NOMINEES LIMITED
Shareholding 81:	3995430 PREFERRED ORDINARY C-1 shares held as at the date of this confirmation statement
Name:	FIL STRATEGIC VENTURES LIMITED
Shareholding 82:	5579730 PREFERRED ORDINARY B-1 shares held as at the date of this confirmation statement
Name:	FIL STRATEGIC VENTURES LIMITED

Shareholding 83: **57077 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement**

Name: **F/I VENTURE**

Shareholding 84: **85616 PREFERRED ORDINARY A-2 shares held as at the date of this confirmation statement**

Name: **HP ACCESS FUND I L.P**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor