

SH01

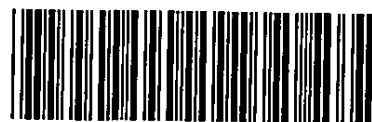
Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form to
give notice of shares taken by
you on formation of the company
for an allotment of a new class of
shares by an unlimited company

SATURDAY



A08 *A4DV9MFT* 15/08/2015 #428
COMPANIES HOUSE

1 Company details

Company number 0 9 5 9 7 7 5 5

Company name in full DIGITAL MONEYBOX LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d d m m y y y y
0 6 0 8 2 0 1 5
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	£	183132	0.000010	4.580000	0
Preferred Ordinary	£	55676	0.000010	4.580000	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£ 0 000010	£ 0	1000000	£ 10 000000
Ordinary	£ 4 580000	£ 0	183132	£ 1 831320
Preferred Ordinary	£ 4 580000	£ 0	55676	£ 0 556760
	£	£		£
Totals			1238808	£ 12 388080

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 1238808

Total aggregate nominal value ③ 12 3888

③ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E g Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary	
Prescribed particulars 1	<p>a) the right to vote upon any resolution proposed at general meeting of the company or upon any written resolution of the company</p> <p>b) the right to dividends paid in proportion to the amounts paid or credited as paid on the ordinary shares</p> <p>c) where on any such distribution or return of capital the amount available for distribution to the holders of the Shares in accordance with Article 4.2 would result in the holders of the Preferred Ordinary Shares receiving less than the Issue Price per Preferred Ordinary Share:</p> <p>(i) first in paying to the holders of the Preferred Ordinary Shares, in priority to any other class of Shares, an amount per Preferred Ordinary Share held equal to the Issue Price of such share</p> <p>(ii) second in paying to the holders of the Deferred Shares if any, a total of £1 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares), and</p> <p>(iii) third, the remaining balance of any surplus assets shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held by them and in any other case</p> <p>(iv) first, in paying to the holders of the Deferred Shares if any, a total of £1 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares) and</p>	
Class of share	Preferred Ordinary	
Prescribed particulars 1	<p>a) the right to vote upon any resolution proposed at general meeting of the company or upon any written resolution of the company</p> <p>b) the right to dividends paid in proportion to the amounts paid or credited as paid on the ordinary shares</p> <p>c) where on any such distribution or return of capital, the amount available for distribution to the holders of the Shares in accordance with Article 4.2 would result in the holders of the Preferred Ordinary Shares receiving less than the Issue Price per Preferred Ordinary Share:</p> <p>(i) first in paying to the holders of the Preferred Ordinary Shares, in priority to any other class of Shares an amount per Preferred Ordinary Share held equal to the Issue Price of such share;</p> <p>(ii) second in paying to the holders of the Deferred Shares if any a total of £1 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares), and</p> <p>(iii) third, the remaining balance of any surplus assets shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held by them and in any other case</p> <p>(iv) first, in paying to the holders of the Deferred Shares if any a total of £1 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares) and</p>	
Class of share		
Prescribed particulars 1		

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Signature

I am signing this form on behalf of the company		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature X BEN STANWAY, DIRECTOR X</p> <p>This form may be signed by Director 2, Secretary, Person authorised 3 Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	Ordinary	
Prescribed particulars	(v) second, the remaining balance of any surplus assets shall be distributed among the holders of the Equity Shares pro rata to the number of Equity Shares held by them d) the ordinary shares are not redeemable	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preferred Ordinary	
Prescribed particulars	(v) second, the remaining balance of any surplus assets shall be distributed among the holders of the Equity Shares pro rata to the number of Equity Shares held by them d) the ordinary shares are not redeemable	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alice Paley

Company name Taylor Vinters

Address Merlin Place

Milton Road

Post town Cambridge

County/Region

Postcode C B 4 0 D P

Country

DX 724560 CAMBRIDGE 12

Telephone 01223 225014



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk