



SH01

Return of allotment of shares



Companies House



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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to give notice of shares taken by special resolution on formation of the company for an allotment of a new class of shares by an unlimited company.

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28/01/2022

#178

COMPANIES HOUSE

1 Company details

Company number 0 9 5 9 3 5 3 3

Company name in full SOVA ASSESSMENT LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date ^d2 ^d2 ^m1 ^m1 ^y2 ^y0 ^y2 ^y1

To Date ^d1 ^d4 ^m1 ^m2 ^y2 ^y0 ^y2 ^y1

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B ORDINARY SHARES	678	0.01	1.00	NIL
GBP	A ORDINARY SHARES	11,607	0.00001	387.699	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY SHARES	43,041	196.0036352	
GBP	A ORDINARY SHARES	25,265	0.25265	
GBP	B ORDINARY SHARES	2,493	24.93	
Totals		70,799	221.1862852	NIL

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	70,799	221.1862852	NIL

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY SHARES

Prescribed particulars

①

Please see continuation sheet.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A ORDINARY SHARES

Prescribed particulars

①

Please see continuation sheet.

Class of share

B ORDINARY SHARES

Prescribed particulars

①

Please see continuation sheet.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Marriott Harrison LLP

Address

11 STAPLE INN, LONDON

Post town

County/Region

Postcode

W C 1 V 7 Q H

Country

UNITED KINGDOM

DX

0001 LONDON CHANCERY LANE

Telephone

0207 209 2000



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares	
Prescribed particulars	<p>Each ordinary share has full rights in the Company with respects to voting.</p> <p>Dividends: any available profits which the Company may determine to distribute shall be distributed among the holders of the Deferred Shares the B Ordinary Shares and the Equity Shares so that the holders of the B Ordinary Shares and Deferred Shares receive £1.00 (pari passu as if one class) and the balance shall be distributed to the holders of the Equity Shares (pari passu as if one class).</p> <p>On a distribution of assets on a liquidation or return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company shall be applied:</p> <p>a) first in paying the holders of the Deferred Shares (if any) a total of £1.00 for the entire class;</p> <p>b) second in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate A Share Return of all the A Ordinary Shares in issue plus any Arrears (if any) on the A Ordinary Shares due or declared but unpaid down to the date of return of assets ("Due Dividend") to be distributed as to 0.0001% to the holders of the Ordinary Shares and the B Ordinary Shares pro rata to the Ordinary Shares and B Ordinary Shares held by them as if they constituted one class and the balance to the holders of the A Ordinary Shares such that each holder of the A Ordinary Shares shall receive in respect of each A Ordinary Share held the A Share Return plus the amount of any Due Dividend in respect of that A Ordinary Share and providing that, where there are insufficient Net Proceeds (as defined in the Articles) to pay the amounts under this limb (b) the Net Proceeds shall be distributed amongst the holders of the A Ordinary Shares the B Ordinary Shares and the Ordinary Shares pro rata to the amount they would otherwise receive; and</p> <p>c) thereafter the balance of the Net Proceeds, if any, shall be distributed among the holders of the A Ordinary Shares, B Ordinary Shares and Ordinary Shares pro rata to the number of A Ordinary Shares, B Ordinary Shares and Ordinary Shares held by them as if they constituted one class immediately prior to the commencement of the winding up or return of capital.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>The B Ordinary Shares to not confer any rights in respect of voting.</p> <p>Dividends: any available profits which the Company may determine to distribute shall be distributed among the holders of the Deferred Shares the B Ordinary Shares and the Equity Shares (as defined in the Articles) so that the holders of the B Ordinary Shares and Deferred Shares receive £1.00 (pari passu as if one class) and the balance shall be distributed to the holders of the Equity Shares (pari passu as if one class).</p> <p>On a distribution of assets on a liquidation or return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company shall be applied:</p> <p>a) first in paying the holders of the Deferred Shares (if any) a total of £1.00 for the entire class;</p> <p>b) second in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate A Share Return (as defined in the Articles) of all the A Ordinary Shares in issue plus any Arrears (as defined in the Articles) (if any) on the A Ordinary Shares due or declared but unpaid down to the date of return of assets ("Due Dividend") to be distributed as to 0.0001% to the holders of the Ordinary Shares and the B Ordinary Shares pro rata to the Ordinary Shares and B Ordinary Shares held by them as if they constituted one class and the balance to the holders of the A Ordinary Shares such that each holder of the A Ordinary Shares shall receive in respect of each A Ordinary Share held the A Share Return plus the amount of any Due Dividend in respect of that A Ordinary Share and providing that, where there are insufficient Net Proceeds (as defined in the Articles) to pay the amounts under this limb (b) the Net Proceeds shall be distributed amongst the holders of the A Ordinary Shares the B Ordinary Shares and the Ordinary Shares pro rata to the amount they would otherwise receive; and</p> <p>c) thereafter the balance of the Net Proceeds, if any, shall be distributed among the holders of the A Ordinary Shares, B Ordinary Shares and Ordinary Shares pro rata to the number of A Ordinary Shares, B Ordinary Shares and Ordinary Shares held by them as if they constituted one class immediately prior to the commencement of the winding up or return of capital.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p>Each A Ordinary Share has full rights in the Company with respects to voting.</p> <p>Dividends: any available profits which the Company may determine to distribute shall be distributed among the holders of the Deferred Shares the B Ordinary Shares and the Equity Shares (as defined in the Articles) so that the holders of the B Ordinary Shares and Deferred Shares receive £1.00 (pari passu as if one class) and the balance shall be distributed to the holders of the Equity Shares (pari passu as if one class).</p> <p>On a distribution of assets on a liquidation or return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company shall be applied:</p> <p>a) first in paying the holders of the Deferred Shares (if any) a total of £1.00 for the entire class;</p> <p>b) second in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate A Share Return (as defined in the Articles) of all the A Ordinary Shares in issue plus any Arrears (as defined in the Articles) (if any) on the A Ordinary Shares due or declared but unpaid down to the date of return of assets ("Due Dividend") to be distributed as to 0.0001% to the holders of the Ordinary Shares and the B Ordinary Shares pro rata to the Ordinary Shares and B Ordinary Shares held by them as if they constituted one class and the balance to the holders of the A Ordinary Shares such that each holder of the A Ordinary Shares shall receive in respect of each A Ordinary Share held the A Share Return plus the amount of any Due Dividend in respect of that A Ordinary Share and providing that, where there are insufficient Net Proceeds (as defined in the Articles) to pay the amounts under this limb (b) the Net Proceeds shall be distributed amongst the holders of the A Ordinary Shares the B Ordinary Shares and the Ordinary Shares pro rata to the amount they would otherwise receive; and</p> <p>c) thereafter the balance of the Net Proceeds, if any, shall be distributed among the holders of the A Ordinary Shares, B Ordinary Shares and Ordinary Shares pro rata to the number of A Ordinary Shares, B Ordinary Shares and Ordinary Shares held by them as if they constituted one class immediately prior to the commencement of the winding up or return of capital.</p>	