

Company number: 9587671

**REDUCTION OF CAPITAL – SOLVENCY STATEMENT UNDER SECTION 643 OF THE
COMPANIES ACT 2006 (THE “ACT”) MADE FOR THE PURPOSES OF SECTION 642 OF
THE ACT ON 26 SEPTEMBER 2017**

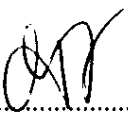
ASE II DEVELOPMENTS LIMITED


(the “Company”)

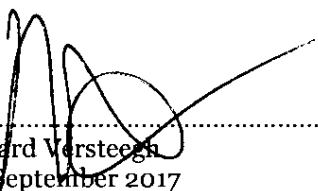
This Statement is made in respect of the proposed reduction of the issued share capital of the Company, It is proposed that the issued share capital of the Company of £9,740,799.60, comprising 864 ordinary shares of £1 each together with a share premium £9,739,935.60, be reduced to £5,398,454.60 by the reduction of £4,342,345 of the Company's share premium.


We, the undersigned, being all the Directors of the Company as at the date of this Statement, having taken account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- a) As regards the Company's situation on the date of this Statement, there is no ground on which the Company could be found to be unable to pay(or otherwise discharge) its debts; and
- b) Should the winding up of the Company not be commenced within 12 months of the date of this Statement, the Company will be able to pay (or otherwise discharge) its debts in full as they fall due during the 12 months immediately following the date on which this Statement is made.


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Jaysal Atara
26 September 2017


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Jonathan Kenny
26 September 2017


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Gerard Versteegh
26 September 2017


.....
Andrew Woods
26 September 2017

FRIDAY



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COMPANIES HOUSE