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SH01

Return of allotment of shares

laserform



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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

THURSDAY



A14 *A7YSFNHU* #143
07/02/2019
COMPANIES HOUSE

1 Company details

Company number 0 9 5 8 7 0 8 6

Company name in full Buzzhire Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date d 2 1 m 1 2 y 2 0 y 1 8
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary Shares	15920	0.01	1.5703517	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary Shares	796697	7,966.97	
GBP	A Ordinary Shares	50544	505.44	
GBP	Convertible Preference Shares	420562	4,205.62	
Totals		1267803	12,678.03	0

Currency table B				
Totals				

Currency table C				
Totals				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)	1267803	12678.03	

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary Shares

Prescribed particulars

1

See continuation pages

Class of share

A Ordinary Shares

Prescribed particulars

1

See continuation pages

Class of share

Convertible Preference Shares

Prescribed particulars

1

See continuation pages

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

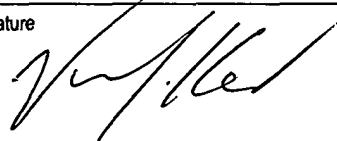
6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

CHFP025

06/16 Version 6.0

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	<p>The shares have full voting rights. On any distribution of assets on a liquidation or on capital reduction or on payment of dividend or on any other distribution pro rata amongst the shareholders, the distribution shall be made in first paying to the holders of the convertible preference shares the greater of (i) the the issue price for the share together with any arrears in respect thereof, and (ii) such amount as would have been payable on each of the convertible preference shares had all such shares been converted to ordinary shares immediately prior to such liquidation or capital reduction or payment of dividend or otherwise, and secondly in paying to the holders of the convertible A ordinary shares the greater of (i) the issue price for the share together with any arrears in respect thereof; and (ii) such amount as would have been payable on each of the convertible A ordinary shares had all such shares been converted to ordinary shares immediately prior to such liquidation or capital reduction or payment of dividend or otherwise; and following which, the balance of such assets shall be distributed amongst the holders of the ordinary shares pro rata to the number of ordinary shares held by them. In the event of an asset or share sale distribution of the assets or consideration shall be as aforementioned. The shares are not redeemable</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares	
Prescribed particulars	<p>The shares have full voting rights. On any distribution of assets on a liquidation or on capital reduction or on payment of dividend or on any other distribution pro rata amongst the shareholders, the distribution shall be made in first paying to the holders of the convertible preference shares the greater of (i) the the issue price for the share together with any arrears in respect thereof, and (ii) such amount as would have been payable on each of the convertible preference shares had all such shares been converted to ordinary shares immediately prior to such liquidation or capital reduction or payment of dividend or otherwise, and secondly in paying to the holders of the convertible A ordinary shares the greater of (i) the issue price for the share together with any arrears in respect thereof; and (ii) such amount as would have been payable on each of the convertible A ordinary shares had all such shares been converted to ordinary shares immediately prior to such liquidation or capital reduction or payment of dividend or otherwise; and following which, the balance of such assets shall be distributed amongst the holders of the ordinary shares pro rata to the number of ordinary shares held by them. In the event of an asset or share sale distribution of the assets or consideration shall be as aforementioned. The shares are not redeemable</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Convertible Preference Shares	
Prescribed particulars	<p>The shares have full voting rights. On any distribution of assets on a liquidation or on capital reduction or on payment of dividend or on any other distribution pro rata amongst the shareholders, the distribution shall be made in first paying to the holders of the convertible preference shares the greater of (i) the the issue price for the share together with any arrears in respect thereof, and (ii) such amount as would have been payable on each of the convertible preference shares had all such shares been converted to ordinary shares immediately prior to such liquidation or capital reduction or payment of dividend or otherwise, and secondly in paying to the holders of the convertible A ordinary shares the greater of (i) the issue price for the share together with any arrears in respect thereof; and (ii) such amount as would have been payable on each of the convertible A ordinary shares had all such shares been converted to ordinary shares immediately prior to such liquidation or capital reduction or payment of dividend or otherwise; and following which, the balance of such assets shall be distributed amongst the holders of the ordinary shares pro rata to the number of ordinary shares held by them. In the event of an asset or share sale distribution of the assets or consideration shall be as aforementioned. The shares are not redeemable.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CAAC**

Company name
Mills & Reeve LLP

Address **Botanic House**

100 Hills Road

Post town **Cambridge**

County/Region **Cambridgeshire**

Postcode

C	B	2		1	P	H
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Country **United Kingdom**

DX **DX 122891 Cambridge 4**

Telephone **01223 364422**



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse