

**IN THE HIGH COURT OF JUSTICE  
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES  
INSOLVENCY AND COMPANIES LIST (ChD)  
COMPANIES COURT**



**CR-2018-008979**

**BEFORE MR JUSTICE FANCOURT**

**1 MARCH 2019**

**IN THE MATTER OF YAREAL UK LIMITED AND YAREAL B.V.  
IN THE MATTER OF THE COMPANIES ACT 2006  
AND IN THE MATTER OF THE COMPANIES (CROSS-BORDER MERGERS) REGULATIONS 2007/2974**

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**ORDER**

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**UPON THE JOINT APPLICATION** by claim form issued on 19 February 2019 (the "**Claim Form**") of Yareal UK Limited ("**YUL**") a private limited company incorporated and registered in England and Wales under number 09560263 whose registered office is at Third Floor, 20 Old Bailey, London EC4M 7AN, United Kingdom and Yareal B.V. ("**BV**") a private limited liability company governed by the laws of the Netherlands and registered with the trade register of The Netherlands Chamber of Commerce Business Register under number 27127397

**AND UPON HEARING** Ben Shaw, counsel for YUL and BV

**AND UPON READING** the Claim Form and the evidence

**IT IS ORDERED** that, pursuant to Regulation 16 of the Companies (Cross-Border Mergers) Regulations 2007 ("**CCBMR 2007**"), the cross-border merger by absorption between BV and YUL be approved for the purposes of Article 128 of Directive (EU) 2017/1132 (which Directive repealed Directive 2005/56/EC) (the "**Cross-Border Merger**")

**AND IT IS FURTHER ORDERED THAT** the consequences of the Cross-Border Merger set out in Regulation 17 CCBMR 2007 shall have effect at 00.01 on Saturday, 23 March 2019

