

**Return of Allotment of Shares**Company Name: **EAGLEMOSS CAPITAL LIMITED**Company Number: **09555010**Received for filing in Electronic Format on the: **25/02/2016**

X51GZFP7

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**02/11/2015**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>165102</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>EUR</b>	Amount paid:	<b>16.5102</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B3</b>	Number allotted	<b>165102</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>EUR</b>	Amount paid:	<b>16.5102</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B4</b>	Number allotted	<b>110068</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>EUR</b>	Amount paid:	<b>11.0068</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B5</b>	Number allotted	<b>110068</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>EUR</b>	Amount paid:	<b>11.0068</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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Class of Shares:	<b>A</b>	Number allotted	<b>3214561</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>321.4561</b>
Currency:	<b>EUR</b>	Amount paid per share	<b>0.01119</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO A ORDINARY SHARES (THE "A SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. THE MEMBER HOLDING SUCH SHARE HAS NOT RESIGNED AS AN EMPLOYEE OR DIRECTOR OF THE COMPANY (AS APPLICABLE); AND 2. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN. THE A SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>B1</b>	Number allotted	<b>111180</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11.118</b>
Currency:	<b>EUR</b>	Amount paid per share	<b>0.0001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO THE BL ORDINARY SHARES (THE "BL SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND

ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN; 2. IF A HOLDER OF B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES ; AND 3. IF A HOLDER OF B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE BL SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>B2</b>	Number allotted	<b>166770</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>16.677</b>
Currency:	<b>EUR</b>	Amount paid per share	<b>0.0001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO B2 ORDINARY SHARES (THE B2 SHARES ) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES

ABOVE THE RETURN; 2. IF THE HOLDER OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B2 SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>B3</b>	Number allotted	<b>166770</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>16.677</b>
Currency:	<b>EUR</b>	Amount paid per share	<b>0.0001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

1 THE SPECIAL RIGHTS ATTACHING TO B1 ORDINARY SHARES (THE B1 SHARES ) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. 'ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN, 2. IF THE HOLDER OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B3 SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>B4</b>	Number allotted	<b>111180</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11.118</b>
Currency:	<b>EUR</b>	Amount paid per share	<b>0.0001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SPECIAL RIGHTS ATTACHING TO B4 ORDINARY SHARES (THE B4 SHARES ) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN; 2. IF THE HOLDER OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B4 SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B5</b>	Number allotted	<b>111180</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11.118</b>
Currency:	<b>EUR</b>	Amount paid per share	<b>0.0001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SPECIAL RIGHTS ATTACHING TO B5 ORDINARY SHARES (THE "B5 SHARES ) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND**

ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN; 2. IF THE HOLDER OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALLMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B5 SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>B6</b>	Number allotted	<b>111180</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11.118</b>
Currency:	<b>EUR</b>	Amount paid per share	<b>0.0001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO THE B6 ORDINARY SHARES (THE "B6 SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES)

WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN 2. IF A HOLDER OF B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES ; AND 3. IF A HOLDER OF B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B6 SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	6902820
	ORDINARY	Aggregate nominal value:	690.282
Currency:	EUR	Amount paid per share	0.0091
		Amount unpaid per share	0

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO THE C ORDINARY SHARES {THE "C SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING C SHARES HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN. THE C SHARES ARE NOT REDEEMABLE.



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## Statement of Capital (Totals)

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Currency: **EUR**

Total number of shares: **10895641**

Total aggregate nominal value: **1089.5641**

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.