

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

FI THURSDAY



A48TEMWF
A09 04/06/2015 #182
COMPANIES HOUSE

A47GZTIH
A27 15/05/2015 #278
COMPANIES HOUSE

1 Company details

Company number 0 9 5 5 3 3 8 5

Company name in full Medequip Group Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 8 m 0 5 y 2 y 0 y 1 y 5
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Preferred Ordinary		32221000	000001	1.00	
A Ordinary		150000	1.00	1.00	
B Ordinary		149999	1.00	1.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

Return of allotment of shares

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Preferred Ordinary	1.00		32221000	£ 322.21
A Ordinary	1.00		150000	£ 150,000.00
B Ordinary	1.00		150000	£ 150,000.00
B Ordinary		1.00	75000	£ 75,000.00
		Totals	32596000	£ 375,322.21

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	4 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	32596000	
Total aggregate nominal value 4	£375,322.21	

- ② Total number of issued shares in this class.

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

Preferred Ordinary

Prescribed particulars

1

See continuation sheet attached.

Class of share

A Ordinary

Prescribed particulars

1

See continuation sheet attached.

Class of share

B Ordinary

Prescribed particulars

1

See continuation sheet attached.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

OL

X

This form may be signed by:

Martin Ellison

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Maxine Burton

Company name Eversheds LLP

Address Bridgewater Place, Water Lane

Post town Leeds

County/Region

Postcode

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Country

DX DX 12027 Leeds - 27

Telephone 0845 497 9797

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Please give details of the shares allotted, including bonus shares.

2 Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preferred Ordinary	
Prescribed particulars	<p>The holders of the Preferred Ordinary shares shall have the right to receive notice of, to attend and speak at general meetings but shall have no right to vote at any general meeting in respect of the Preferred Ordinary shares that they hold.</p> <p>The holders of the Preferred Shares shall not be entitled to any dividend declared by the company but shall be entitled to participate in the distribution of capital of the company including on a winding up as set out in Article 14.2. On a return of capital or winding up the holders of the Preferred Ordinary shares shall have a right to receive capital in the amount of the Capital Priority Sum (as defined within the Articles) in priority to all other holders of shares in the company regardless of class in accordance with article 14.2.1. Following payment to the holders of the A Ordinary Shares and the B Ordinary Shares in accordance with article 14.2.2 the holders of the Preferred Ordinary shares shall be entitled to receive the Relevant Percentage Sum (also as defined within the Articles).</p> <p>The Preferred Ordinary shares are not redeemable.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	<p>The holders of the A Ordinary Shares shall have the right to receive notice of, attend, speak and vote at any general meeting and at any separate class meeting of the class of shares which they hold.</p> <p>The holders of the A Ordinary Shares shall have the right to participate in dividends declared by the company along with the holders of the B Ordinary Shares as if the same constituted one class of shares.</p> <p>The holders of the A Ordinary shares shall be entitled to participate in assets on a return of capital including on a winding up. Following distribution by the company of the sums described in article 14.2.1 of the company's articles of association (the "Articles"), the holders of the A Ordinary Shares (along with holders of the B Shares as if they constituted one class of share) shall be entitled to receive (so far as surplus assets allow) the amount of any dividends declared on shares held by that shareholder which have been unpaid plus an amount equal to the Issue Price (as defined in the Articles) of all shares held by that shareholder in accordance with Article 14.2.2. In the event that there are any assets remaining following distribution in accordance with Articles 14.2.1 to 14.2.3 they shall be distributed to the holders of the A Ordinary Shares and the B Ordinary Shares as if the same constituted one class of share.</p> <p>The A Ordinary Shares are not redeemable.</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	<p>The holders of the B Ordinary Shares shall have the right to receive notice of, attend, speak and vote at any general meeting and at any separate class meeting of the class of shares which they hold.</p> <p>The holders of the B Ordinary Shares shall have the right to participate in dividends declared by the company along with the holders of the A Ordinary Shares as if the same constituted one class of shares.</p> <p>The holders of the B Ordinary shares shall be entitled to participate in assets on a return of capital including on a winding up. Following distribution by the company of the sums described in article 14.2.1 of the company's articles of association (the "Articles"), the holders of the B Ordinary Shares (along with holders of the A Shares as if they constituted one class of share) shall be entitled to receive (so far as surplus assets allow) the amount of any dividends declared on shares held by that shareholder which have been unpaid plus an amount equal to the Issue Price (as defined in the Articles) of all shares held by that shareholder in accordance with Article 14.2.2. In the event that there are any assets remaining following distribution in accordance with Articles 14.2.1 to 14.2.3 they shall be distributed to the holders of the B Ordinary Shares and the A Ordinary Shares as if the same constituted one class of share.</p> <p>The B Ordinary Shares are not redeemable.</p>	