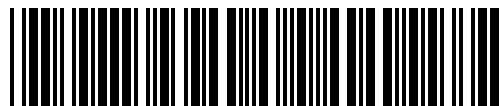


**Return of Allotment of Shares**Company Name: **MFH HOLDING LTD**Company Number: **09553255**Received for filing in Electronic Format on the: **31/07/2023**

XC8WUQ60

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/07/2023	

Class of Shares:	E	Number allotted	4194305
	CONVERTIBLE	Nominal value of each share	0.0001
	PREFERENCE	Amount paid:	4.22
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	5491527
Currency:	GBP	Aggregate nominal value:	549.1527

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	6
	HURDLE	Aggregate nominal value:	0.0006
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS AND JOINT FIRST PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE NOMINAL AMOUNT OF EACH SHARE HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A-1	Number allotted	6086900
	PREFERRED	Aggregate nominal value:	608.69
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A-2	Number allotted	8929488
	PREFERRED	Aggregate nominal value:	892.9488
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A-3	Number allotted	2211752
	PREFERRED	Aggregate nominal value:	221.1752

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	26
	HURDLE	Aggregate nominal value:	0.0026

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS AND JOINT FIRST PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE NOMINAL AMOUNT OF EACH SHARE HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B-1	Number allotted	24201866
	CONVERTIBLE	Aggregate nominal value:	2420.1866
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	15430860
	CONVERTIBLE	Aggregate nominal value:	1543.086
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D	Number allotted	9287082
	CONVERTIBLE	Aggregate nominal value:	928.7082
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D-2	Number allotted	2378625
	CONVERTIBLE	Aggregate nominal value:	237.8625
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	HURDLE	Number allotted	2077800
Currency:	GBP	Aggregate nominal value:	207.78

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, NO DIVIDEND RIGHTS AND JOINT FIRST PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE NOMINAL AMOUNT OF EACH SHARE HELD; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	2572336
	HURDLE	Aggregate nominal value:	257.2336

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, NO DIVIDEND RIGHTS AND JOINT FIRST PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE NOMINAL AMOUNT OF EACH SHARE HELD; THEY DO CONFER RIGHTS OF REDEMPTION.

Class of Shares:	E	Number allotted	4194305
	CONVERTIBLE	Aggregate nominal value:	419.4305
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND JOINT SECOND PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE FIRST PRIORITY PAYMENT; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	82862573
		Total aggregate nominal value:	8286.2573
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.